

Market Announcement

16 December 2020

Village Roadshow Limited (ASX: VRL) – Suspension from Official Quotation

Description

The securities of Village Roadshow Limited ('VRL') will be suspended from quotation at the close of trading today, Wednesday, 16 December 2020, in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which an entity owned by funds managed by BGH Capital Pty Ltd, will acquire all of the issued ordinary shares in VRL.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



VILLAGE ROADSHOW

16 December 2020

Attention: Mr Dean Litis

ASX Limited
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Mr Litis

CONFIRMATION OF LODGMENT OF OFFICE COPY OF COURT ORDER

We refer to the previous correspondence regarding the Structure A Scheme, as referred to in the Scheme Booklet dated 12 October 2020 as supplemented by the Supplementary Disclosure Document dated 25 October 2020.

In accordance with Listing Rule 7.19.3, we confirm that an office copy of the order made by the Federal Court of Australia (**Court**) on 15 December 2020 approving the Structure A Scheme was lodged with the Australian Securities and Investments Commission (**ASIC**) today. Accordingly, under section 411(10) of the *Corporations Act 2001* (Cth), the Structure A Scheme is now legally effective.

Earlier today VRL issued an ASX announcement noting that the Structure A Scheme is now legally effective. That announcement attached an office copy of the Court's order. As required by Listing Rule 7.19.3, we attach for ASX's reference that ASX announcement and an office copy of the Court's order as lodged with ASIC today.

As the Structure A Scheme is now legally effective, we request that VRL shares be suspended from the close of trading today

Yours faithfully

Simon Phillipson
Communications Officer & General Counsel