

16 December 2020



Satisfaction of Conditions for a Conditional Market

Liberty Financial Group Limited (ACN 125 611 574) and Liberty Fiduciary Limited (ACN 119 884 623) as responsible entity for the Liberty Financial Group Trust (ARSN 644 813 847) (together, the **Liberty Financial Group**) (ASX: **LFG**) advises that the conditions for the conditional market have been satisfied, namely:

- the Underwriting Agreement has not been terminated and has become unconditional;
- SaleCo has accepted the irrevocable offer to sell the Securities made by Vesta to SaleCo; and
- SaleCo has transferred the Securities to successful applicants under the Offer.

Securities will commence trading on Thursday 17 December 2020 on a normal settlement basis.

The Liberty Financial Group confirms that it expects that despatch of holding statements and refunds to Applicants who have applied and paid for Securities in excess of their allocation will take place on Monday 21 December 2020.

The Liberty Financial Group further confirms that 668,077 IPO Bonus Security Rights have been granted to the Chief Executive Officer of the Liberty Financial Group pursuant to the Equity Incentive Plan.

Capitalised terms used but not defined in this announcement have the meaning given to them in the prospectus and product disclosure statement lodged with the Australian Securities and Investments Commission on 26 November 2020.

This announcement was authorised by the Company Secretary.

Peter Riedel
Liberty Financial Group
Company Secretary