

22 December 2020

Section 708A Cleansing Statement

This notice is given by Perpetual Resources Limited (ASX Code: PEC) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms that:

- (a) it has issued 3,125,000 fully paid ordinary shares (**Shares**) in relation to a Placement as announced to ASX on 30 October 2020, with an issue price of \$0.04 per share, without disclosure to investors under Part 6D.2 Corporations Act.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the board:



George Karafotias
PERPETUAL RESOURCES LIMITED
Company Secretary

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