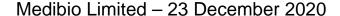
## **ASX Announcement**





## **Updated Capital Structure**

Melbourne, Australia and Minneapolis, MN - 23 December 2020: Medibio Limited ("MEB" or "Medibio")(ASX: MEB)(OTCPINK: MDBIF) advises that 3,000,000 Unlisted Options exercisable at \$0.40 (40 cents) (ASX:MEBAD) expired on 11 November 2020.

The Capital Structure of the Company following the abovementioned movements is as below:

Quoted Securities	
ASX Security Code and description	Number of securities
MEB Ordinary Fully Paid	1,347,662,569
MEBOB options exercisable at \$0.03 per option, expiring 1	836,328,519
December 2021	

Unquoted Securities	
ASX Security Code and description	Number of securities
MEBAD unlisted options Expiring Various Dates Ex Various	50,137,113
Prices	
MEBAE unlisted options exercisable at \$0.03 per option,	27,500,000
expiring on 2 June 2022	
MEBAN unlisted options exercisable at \$0.012 per option,	18,900,000
expiring on 6 October 2023	
MEBAO unlisted options expiring 8 December 2025 at an	11,250,000
exercise price of \$0.011 (1.1 cents) per option	

- ENDS -

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

## **About Medibio Limited**

Medibio (ASX: MEB) (OTCPINK: MDBIF) is a health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The company was founded in Australia, with offices located in Melbourne (Vic) and U.S. offices in Minneapolis, MN. Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTC Pink Open Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.

**Medibio Investor and Media Enquiries:** 

**Arthur Chan WE Communications** T: +61 (0) 404 369 388 WE-AUMedibio@we-worldwide.com

Level 4, 100 Albert Road, South Melbourne, Vic 3205 Email: info@medibio.com.au | www.medibio.com.au

ACN: 008 130 336