

## ENTITLEMENT OFFER - RESULTS

Red Sky Energy Limited (ASX: ROG) (“Red Sky” or “the Company”) advises that the non-renounceable pro rata offer (Entitlement Offer) detailed in the Offer Document (Offer) announced to the ASX on the 13 November 2020 closed on 18 December 2020.

The Company has received valid applications for 385,738,920 new shares to raise a total of \$771,478 comprised of the following:

	<b>No of new shares</b>
Entitlement taken up	201,108,000
Shortfall shares subscribed	184,630,920
<b>Total</b>	<b>385,738,920</b>
Shortfall shares available	1,660,444,357

The new shares are expected to be issued on 24 December 2020.

The results of the Entitlement Offer are as follows:

	<b>No of new shares</b>
Existing shares on issue prior to Entitlement Offer	2,046,183,277
Entitlement taken up	201,108,000
Shortfall shares to be allocated	184,630,920
Total shares to be issued pursuant to the Entitlement Offer	385,738,920

The funds raised by the Offer will be used by the Company as set out in the Offer released to the ASX on the 13 November 2020.

Released with the authority of the Board.

Yours faithfully



Adrien Wing  
Company Secretary