

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

MELBOURNE, 6 January 2021: This notice is given by TALi Digital Limited (ASX: TD1) (ACN 108 150 750) (**TALi** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

TALi has today issued 81,800,594 Ordinary Shares in the Company pursuant to the announcement made on 8 December 2020 regarding an investment by The Times Group for the commercial rollout in the Indian market.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth)(**Act**), the Company hereby notifies the ASX that:

- a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. *the provisions of Chapter 2M of the Act as they apply to the Company;*
 - ii. *section 674 of the Act; and*
- d) as at the date of this notice, there is no other information that is excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be disclosed pursuant to section 708A(6)(e) of the Act.

This announcement was approved by the Board of the Company.



STEPHEN DENARO
COMPANY SECRETARY