

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>FIRST AU LIMITED</b>
<b>ABN</b>	<b>65 000 332 918</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Bryan Frost
<b>Date of last notice</b>	14 October 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Queensland MM Pty Ltd <Superannuation A/C> Actionette Pty Ltd Actionette Pty Ltd <Christine A Frost S/F A/C> Peregrine Corporate Limited Farcam Pty Ltd are indirect interests which are associated with Mr B Frost.
<b>Date of change</b>	15 December 2020
<b>No. of securities held prior to change</b>	Queensland MM Pty Ltd <Superannuation A/C> 12,007,540 shares and 10,083,333 attaching options Actionette Pty Ltd – 2,800,000 shares and 2,800,000 attaching options Actionette Pty Ltd <Christine A Frost S/F A/C> 2,464,656 shares and 1,225,000 attaching options Peregrine Corporate Limited – 6,000,000 shares and 6,000,000 attaching options Farcam Pty Ltd – 5,000,000 shares and 5,000,000 attaching options
<b>Class</b>	Fully paid ordinary shares

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+ See chapter 19 for defined terms.

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<b>Number acquired</b>	N/A
<b>Number disposed</b>	Queensland MM Pty Ltd <Superannuation A/C> 10,083,333 quoted options expired 15/12/2020 Actionette Pty Ltd 2,800,000 quoted options expired 15/12/2020 Actionette Pty Ltd <Christine A Frost S/F A/C> 1,225,000 quoted options expired 15/12/2020 Peregrine Corporate Limited 1,000,000 quoted options expired 15/12/2020
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Queensland MM Pty Ltd <Superannuation A/C> 10,083,333 quoted options expired 15/12/2020 Actionette Pty Ltd 2,800,000 quoted options expired 15/12/2020 Actionette Pty Ltd <Christine A Frost S/F A/C> 1,225,000 quoted options expired 15/12/2020 Peregrine Corporate Limited 1,000,000 quoted options expired 15/12/2020

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<b>No. of securities held after change</b>	<p>Queensland MM Pty Ltd &lt;Superannuation A/C&gt; 12,007,540 shares          Actionette Pty Ltd – 2,800,000 shares          Actionette Pty Ltd &lt;Christine A Frost S/F A/C&gt; 2,464,656 shares          Peregrine Corporate Limited – 6,000,000 shares and 5,000,000 unquoted options exercise price \$0.06 expiring 1/3/2021          Farcam Pty Ltd – 5,000,000 shares and 5,000,000 unquoted options exercise price \$0.06 expiring 1/3/2021</p> <p>Unlisted (unquoted) options:</p> <p>Acquired by Actionette Pty Ltd &lt;Christine A Frost S/F&gt;</p> <p>(a) 2,750,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(b) 2,750,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(c) 2,750,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(d) 2,750,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue)</p> <p style="text-align: right;">(Total: 11,000,000)</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Quoted options expired 15 December 2020. FAU announcement of 16 November 2020.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
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<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>FIRST AU LIMITED</b>
<b>ABN</b>	<b>65 000 332 918</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Richard Revelins
<b>Date of last notice</b>	14 October 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct: Richard Revelins Indirect: Refer to section 'Nature of indirect interest'.
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Peregrine Corporate Ltd of which Mr Revelins is a director and shareholder
<b>Date of change</b>	15 December 2020
<b>No. of securities held prior to change</b>	Peregrine Corporate Ltd 6,000,000 fully paid ordinary shares 6,000,000 options
<b>Class</b>	Fully paid ordinary shares

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<b>Number acquired</b>	N/A
<b>Number disposed</b>	1,000,000 quoted options expired 15 December 2020
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	1,000,000 quoted options expired 15 December 2020

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<b>No. of securities held after change</b>	<p>Peregrine Corporate Ltd 6,000,000 fully paid ordinary shares 5,000,000 unquoted options exercise price \$0.06 expiring 1/3/2021</p> <p>Unlisted (unquoted) options: Acquired by Richard Revelins:</p> <p>(a) 1,500,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(b) 1,500,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(c) 1,500,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(d) 1,500,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue)</p>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<p>1,000,000 quoted options expired 15 December 2020. FAU announcement of 16 November 2020.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not Applicable
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.