

8 January 2021

Capital Structure Update

MELBOURNE, Australia – Clean TeQ Holdings Limited (Clean TeQ or Company) (ASX: CLQ) advises that the following securities have lapsed:

ASX Code	Number of securities and description
CLQAA	449,604 Performance Rights expiring 1 January 2021
CLQAA	5,006 Performance Rights expiring 1 July 2022
CLQAA	8,175 Performance Rights expiring 1 January 2023
CLQAA	5,232 Performance Rights expiring 1 July 2023
CLQAI	5,000,000 Options exercisable at \$1.80 each expiring 4 December 2020

The Company's current capital structure therefore constitutes of the following classes of securities:

ASX Code	Total number of securities and description
CLQ	810,360,205 Fully Paid Ordinary Shares
CLQAA	776,104 Performance Rights expiring 1 July 2021
CLQAA	1,992,969 Performance Rights expiring 1 January 2022
CLQAA	2,368,401 Performance Rights expiring 1 July 2022
CLQAA	3,685,617 Performance Rights expiring 1 January 2023
CLQAA	8,617,458 Performance Rights expiring 1 July 2023
CLQAI	500,000 Options exercisable at \$1.63 each expiring 12 March 2021
CLQAI	1,000,000 Options exercisable at \$1.88 each expiring 19 February 2021
CLQAI	6,865,604 Options exercisable at \$0.53 each expiring 9 August 2023

For more information, please contact:

Ben Stockdale, CFO and Investor Relations

+61 3 9797 6700

This announcement is authorised for release to the market by the Board of Directors of Clean TeQ Holdings Limited.

About Clean TeQ Holdings Limited (ASX: CLQ) – Based in Melbourne, Australia, Clean TeQ is a global leader in metals recovery and industrial water treatment through the application of its proprietary Clean-iX® continuous ion exchange technology. For more information about Clean TeQ please visit the Company's website www.cleanteq.com.

About the Clean TeQ Sunrise Project – Clean TeQ is the 100% owner of the Clean TeQ Sunrise Project, located in New South Wales. Clean TeQ Sunrise is one of the largest cobalt deposits outside of Africa, and one of the largest and highest-grade accumulations of scandium ever discovered.

About Clean TeQ Water – Through its wholly owned subsidiary Clean TeQ Water, Clean TeQ is also providing innovative wastewater treatment solutions for removing hardness, desalination, nutrient removal and zero liquid discharge. The sectors of focus include municipal wastewater, surface water, industrial waste water and mining waste water. For more information about Clean TeQ Water please visit www.cleanteqwater.com.