

11 January 2021

## Extension of Offer Period – Closing Date revised from 14 January to 27 January 2021

On 7 December 2020, Alliance Resources Limited (ASX:AGS) (Company) announced a non-renounceable rights issue entitling eligible shareholders to subscribe for one new share for every six shares held on the record date of 10 December 2020 at an issue price of \$0.17 per share to raise up to approximately \$5.052 million (before costs) (**Entitlement Offer**). The closing date for the Entitlement Offer was expected to be on 14 January 2021.

The Company wishes to advise that the closing date for the Entitlement Offer has been extended by 8 business days and will now close at 5pm (AEDT Melbourne time) on Wednesday 27 January 2021.

The relevant components of the revised indicative timetable of key dates in relation to the Entitlement Offer are as follows:

	Event	Date - 2021
1.	Entitlement Offer Revised Closing Date	Wednesday, 27 January
2.	New Shares quoted on a deferred settlement basis	Thursday, 28 January
3.	Allotment and issue of New Shares	Wednesday, 3 February
4.	Normal (T + 2) trading starts	Thursday, 4 February

The above table is indicative only and all dates may be subject to further change.

Subject to the ASX Listing Rules, the Company's directors reserve the right to further extend the closing date for the Entitlement Offer at their discretion. Should this occur, the extension would have a consequential effect on the anticipated date of issue of the New Shares.

Eligible Shareholders with questions about the Entitlement Offer should call the Company on +61 3 9697 9090 between 8.30am and 5.00pm (AEDT Melbourne time), Monday to Friday during the offer period (15 December 2020 to 27 January 2021).

For further information on the Company please visit the Company's website at [www.allianceresources.com.au](http://www.allianceresources.com.au).

This announcement has been authorised for release by the Board.

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