

**Maggie Beer Holdings Limited
(ASX:MBH)**

13 January 2021

Notice Pursuant to Section 708A (5)(e) of the Corporations Act

Maggie Beer Holdings Limited (the **Company**) gives notice under section 708A (5)(e) of the Corporations Act as follows:

- (a) On 13 January 2021, the Company issued 65,544 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for Maggie Beer Holdings Limited



Sophie Karzis
Company Secretary