

14th January 2021

Share Consolidation - transition

Further to our announcement dated 26 November 2020, Murray River Organics Group Limited (ASX:MRG) (**Company**) is now in the process of completing the 50 to 1 share consolidation in accordance with the timetable outlined previously, a copy of which is attached.

As part of the transition process, we wish to advise that a temporary ASX code (**ASX: MRGDA**) has been created by the ASX and that this will remain in place until 21st January 2021.

For further information:

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Birol Akdogan, Company Secretary, authorized the release of this announcement to ASX.

Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally.

For further information please visit www.murrayriverorganics.com.au

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Share Consolidation Timetable

Effective date of consolidation or split	Friday January 8, 2021
Last day for trading in the pre consolidation	Monday January 11, 2021
Trading in the post consolidation securities commences on a deferred settlement basis	Tuesday January 12, 2021
Record date	Wednesday January 13, 2021
First day for entity to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold.	Thursday January 14, 2021
Last day for entity to update its register and send holding statements to security holders reflecting the change in the number of securities they hold and to notify ASX that this has occurred (Issue Date).	Wednesday January 20, 2021
Trading starts on a normal "T+2" basis	Thursday January 21, 2021
First settlement of trades conducted on a deferred settlement basis and on a normal "T+2" basis	Monday January 25, 2021

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