



A.C.N. 004 247 214

Lakes Oil N.L.

ASX

**Announcement and
Media Release
18 January 2021**

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**Lakes Oil N.L.
ASX Announcement**

Updated Capital Structure

The Directors of Lakes Oil NL (**Lakes Oil** or **Company**; ASX:LKO) advise that the following unlisted options in the Company have lapsed on 8 January 2021 in accordance with their terms:

ASX Code	Number of Unlisted Options	Exercise Price	Expiry Date
LKOAA	30,308,000	0.5 cents per option	8 January 2021

The updated Capital Structure of the Company following the abovementioned movement in securities is:

ASX security code and description	Number of securities
LKO Fully Paid Ordinary Shares	33,677,086,481
LKOAK Unlisted Performance Rights expiring on 1 January 2022	752,876,031
LKOAL Unlisted Convertible Redeemable Notes maturing 31 December 2021	7,720,052,204

For further information.

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This announcement is authorised by the Board of Directors of Lakes Oil NL

