

19 January 2021

Section 708A Cleansing Notice

Perpetual Resources Limited (ASX: PEC) (**'Perpetual'** or **the Company**) advises that it has issued 2,500,000 fully paid ordinary shares in relation to the Exercise of Options.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) It has issued 2,500,000 fully paid ordinary shares in relation to the exercise of 2,500,000 options at \$0.02 per share without disclosure to investors under part 6D.2 Corporations Act.
- b) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) As at the date of this notice the company, as a disclosing entity under the Corporations Act, has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act as it applies to the Company; and
- d) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the share issue has been released.

On behalf of the board:

George Karafotias
Director and Company Secretary