

Dart Mining NL (ASX:DTM)

Unearthing the Mineral Riches of North East Victoria

James Chirnside - Managing Director

Dart Mining NL AGM (2020) 11:00am, January 20th, 2021

Virtual Meeting via Zoom



ASX:DTM

Forward Looking Statements Caution

Certain statements contained in this document constitute forward looking statements. Such forward-looking statements are based on a number of estimates and assumptions made by the Company and its consultants in light of experience, current conditions and expectations of future developments which the Company believes are appropriate in the current circumstances. These estimates and assumptions while considered reasonable by the Company are subject to known and unknown risks, uncertainties and other factors which may cause the actual results, achievements and performance of the Company to be materially different from the future results and achievements expressed or implied by such forward-looking statements.

Investors are cautioned that forward looking information is no guarantee of future performance and accordingly, investors are cautioned not to place undue reliance on these forward-looking statements.



ASX:DTM

Corporate Directory

◀ Corporate Metrics

- ASX Code - DTM
- Shares on Issue ~ 99.95m
- Options on Issue ~ 35.56m
- Market Capitalisation @ \$0.18 = ~A\$18.0m

◀ Board

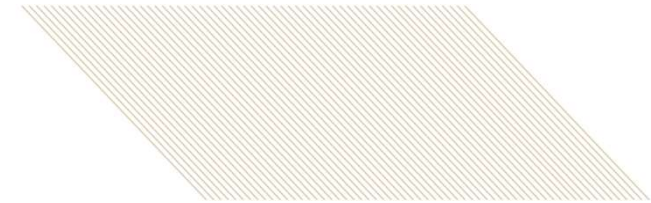
- James Chirnside – Chairman & Managing Director
- Dr. Denis Clarke – Non-executive Independent Director
- Luke Robinson – Non-executive Independent Director
- Julie Edwards – Company Secretary

◀ Management

- Steve Groves – Senior Geologist, Head of Exploration
- Ben Hines – Senior Geologist, Field Operations
- Dean Turnbull – Senior Geologist, Founder
- Tommy Ashley - Operations
- Michael Roberts – Finance & Administration

◀ Service Providers

- Accounting, Co. Sec, ASX Reporting, Tax – Lowell Accounting Services
- Audit - Morrows
- Legal Advisors – Resources Law International
- R&D, Taxation – International Technology Group
- Environment & Cultural Heritage – Biosis
- Mining Engineering – Simon Law & Associates
- Metallurgical Consulting – David Foster
- Lab Services – ALS Limited



Summary Update

◀ Activities review 2020

Corporate

- Appointment of Steve Groves to Head of Exploration
- Increased inbound commercial enquiry
- COVID management challenges
- Strategically important EL, RL licence grants

Operations

- ~5,000m multi-project percussion drilling program
- 60% of DTM licences areas burnt out in Jan / Feb fires
- Access issues are largely resolved

Marketing and ASX

- Successful completion of \$5m Rights Issue
- 20% increase in shareholder numbers
- Higher daily liquidity and turnover
- Institutional shareholder participation

◀ Activities preview 2021

Corporate

- Accelerated engagement with potential partners

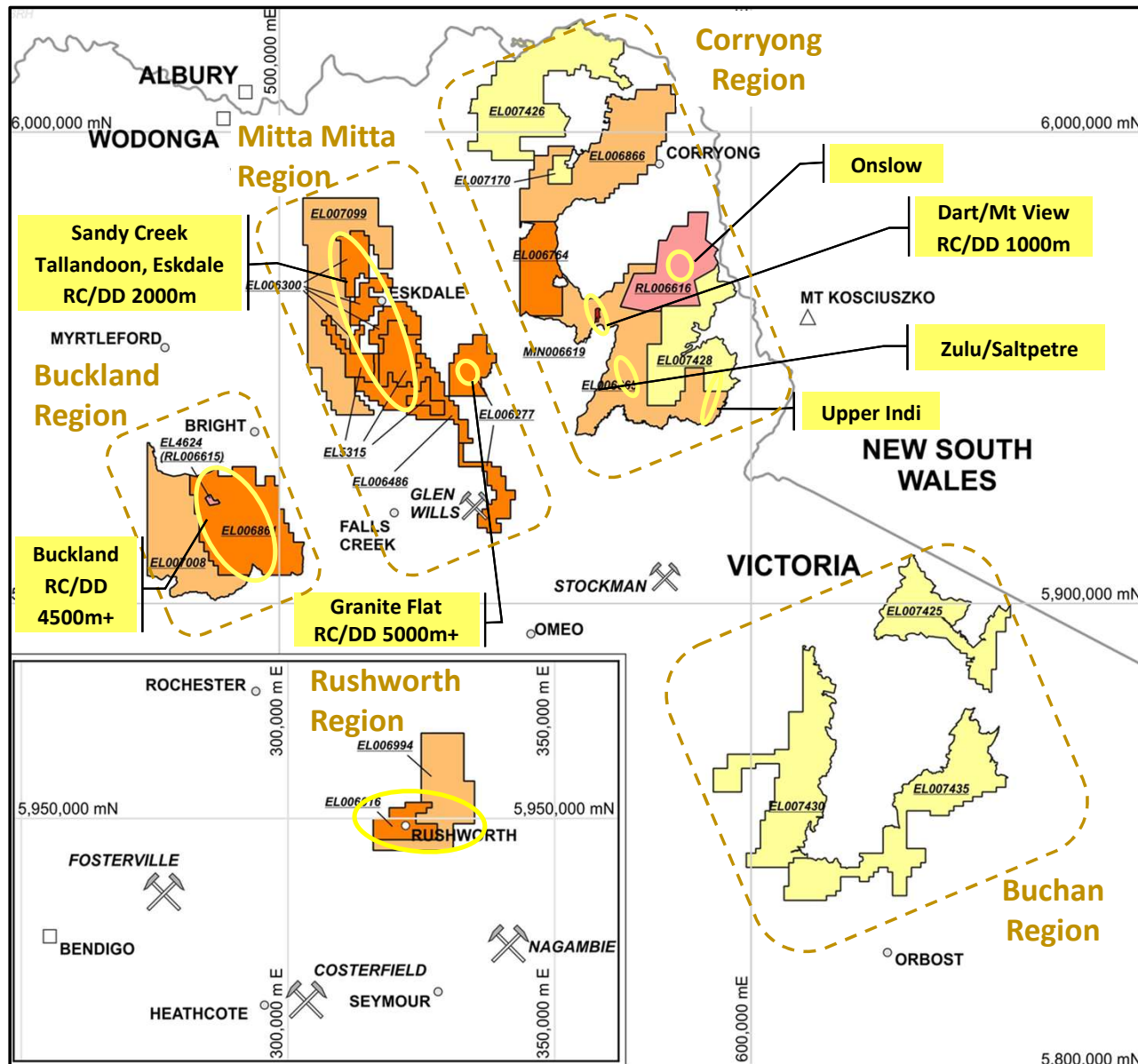
Operations

- Geophysics – IP, Ground Mag, Lidar
- Multi-project RC Drilling programs
- Multi-project DD drilling programs
- Project generation (mapping, surface sampling etc.)
- Expect interpretations from Govt. deep seismic reflection survey

Marketing and ASX

- Increased participation in conferences
- Increase in Broker and Shareholder engagement
- Increase in institutional shareholder engagement
- ~\$9m of potential options exercise proceeds





2021 Orogenic Gold Program

1st Quarter

Geophysics - \$75k

- LiDAR Granite Flat, Buckland, Sandy Ck, Eskdale
- Ground Mag – Granite Flat

RC/DD Drilling – 1500m, \$150k

- Granite Flat follow-up of 2020 results

Project Gen (mapping, sampling etc)

- Rushworth

2nd Quarter

RC/DD Drilling – 4100m, \$500k

- Granite Flat (cont), Buckland, Sandy Creek

Project Gen (mapping, sampling etc)

- Tallandoon, Buckland, Zulu/Saltpetre, Dart

3rd Quarter

RC/DD Drilling – 6400m, \$640k

- Fairleys Ext (Murrays), Mt View, Granite Flat, Eskdale*

Project Gen (mapping, sampling etc)

- Tallandoon, Buckland, Zulu/Saltpetre, Dart

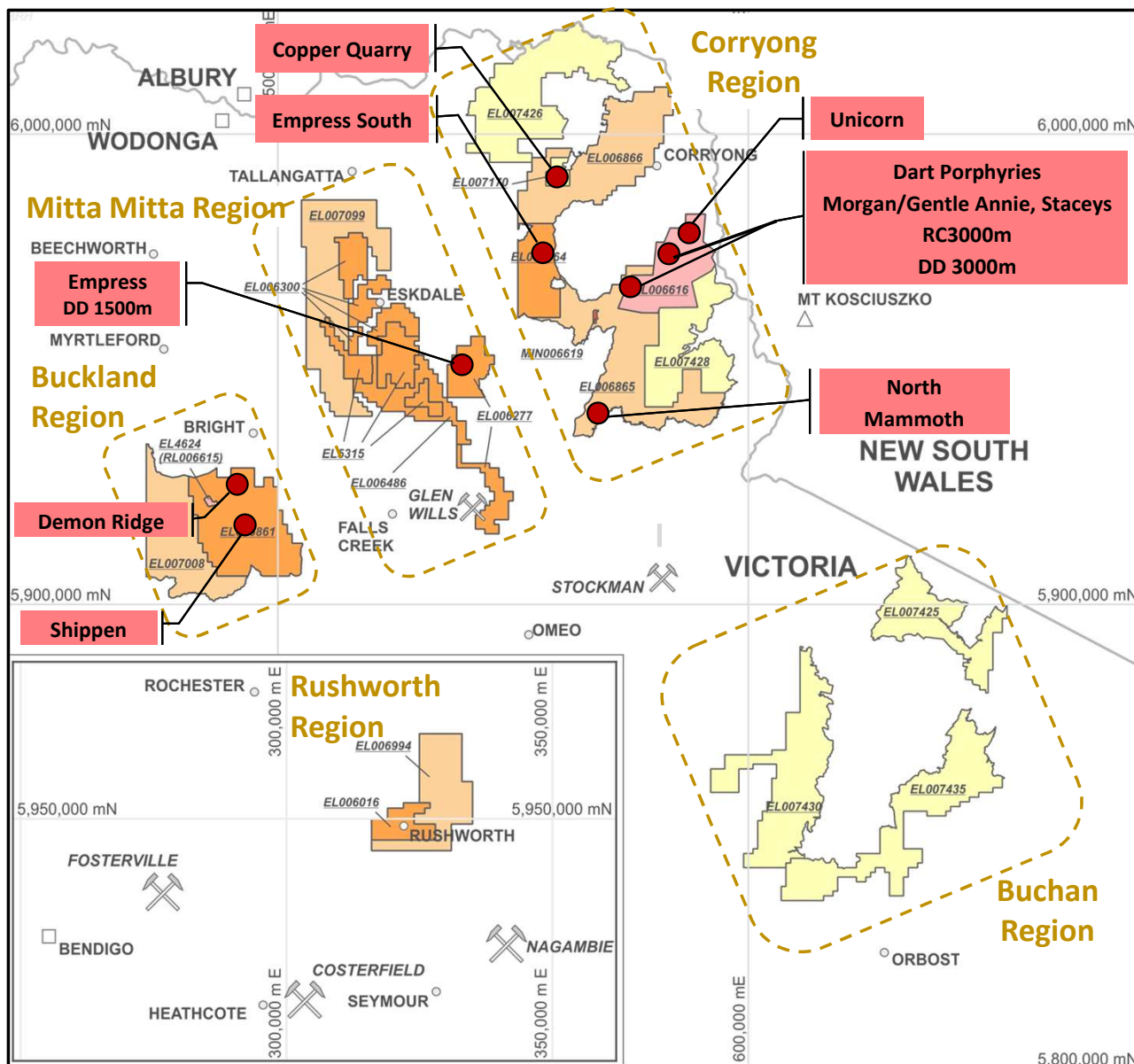
4th Quarter

RC/DD Drilling – 3000m, \$300k

- Follow up previous outstanding drill results
- Initial test of new targets from Project Gen

RC/DD Drilling = Contractor RC drilling or Dart-owned portable DD drilling

* Denotes pegmatite targets prospective for Li, Ta, Sn, REE



2021 Porphyry Program

1st Quarter

Geophysics / Remote sensing

- IP/MT – Granite Flat/Empress ~\$100k

2nd Quarter

Geophysics - \$300k

- IP/MT – Dart Porphyry Projects
- Diamond – 1500m, \$300k**
- Granite Flat/Empress porphyry targets

3rd Quarter

RC Drilling – 1500m, \$150k

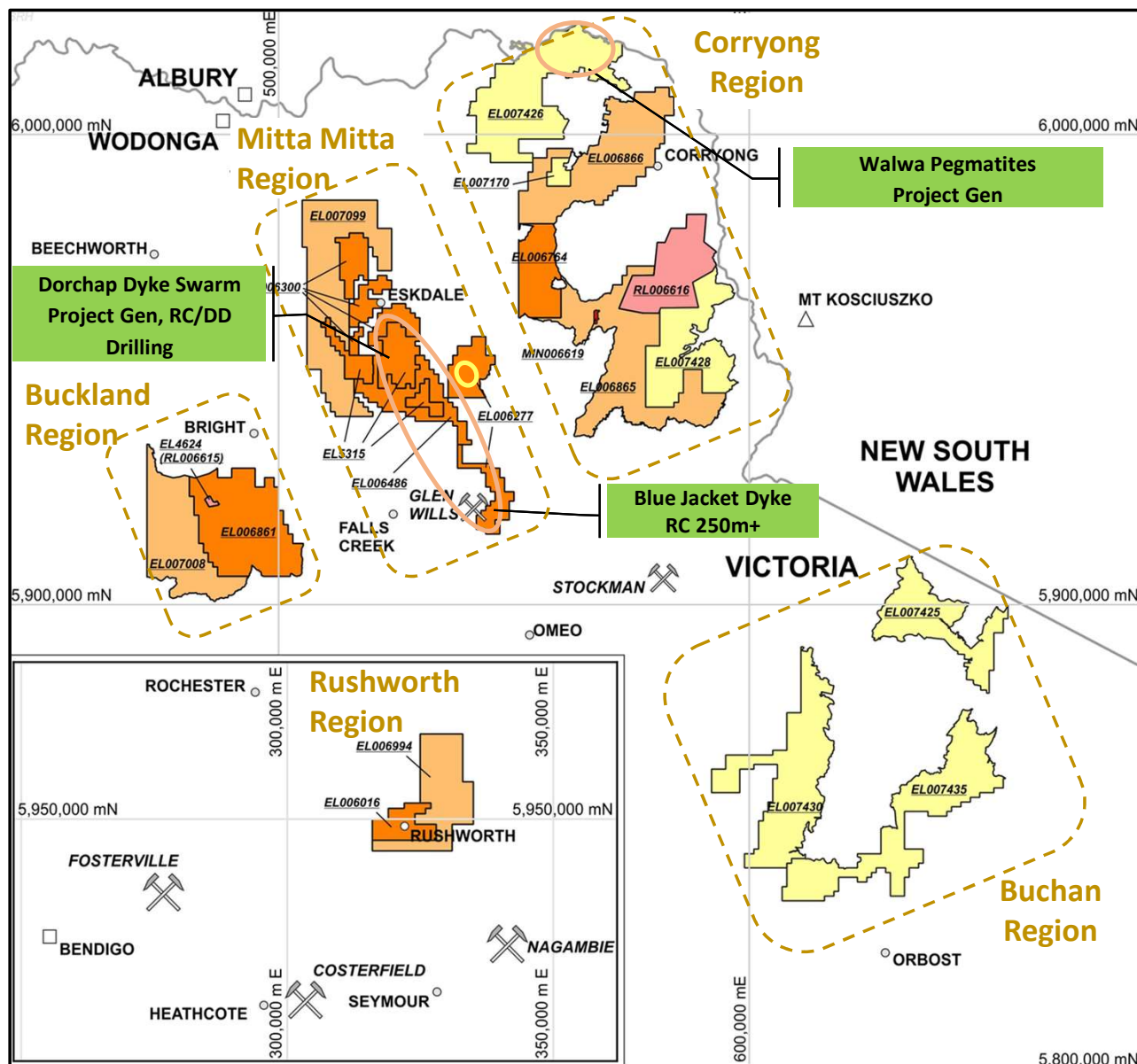
- Shallow test or pre-collars at Dart porphyry targets
- DD Drilling – 1500m, \$300k**
- Deep test of Dart porphyry targets

4th Quarter

RC Drilling – 1500m, \$150k

- Further shallow tests or pre-collars at Dart porphyry targets
- DD Drilling – 1500m, \$300k**
- Further Deep test of Dart porphyry targets

RC/DD Drilling = Contractor RC drilling or Dart-owned portable DD drilling



2021 Pegmatite Multi-Commodity Program (Li, Ta, Sn, W, Be, Cs)

1st Quarter

Geophysics

- LiDAR – Eskdale (Dorchap Dyke Swarm)

Project Generation

- desktop review, mapping, sampling, ground geophysics
- Walwa, Blue Jacket, Dorchap Dyke Swarm

2nd Quarter

Project Generation

- desktop review, mapping, sampling, ground geophysics
- Walwa, Blue Jacket, Dorchap Dyke Swarm

3rd Quarter

RC/DD Drilling

- Eskdale (Dorchap Dyke Swarm – part of orogenic gold drilling)

Project Generation

- desktop review, mapping, sampling, ground geophysics
- Walwa, Blue Jacket, Dorchap Dyke Swarm

4th Quarter

RC/DD Drilling –1000m, \$100k

- Glen Wills – Blue Jacket dyke
- Follow up previous outstanding drill results
- Initial test of new targets from Project Gen

RC/DD Drilling = Contractor RC drilling or Dart-owned portable DD drilling

Strong & Supportive Fundamentals to Underpin the Metals Complex & Exploration

- *Dart has accumulated an exceptional and commanding tenement position in one of the most mineralised regions in Australia*
- *Of all the critical minerals identified by Geoscience Australia Dart has ~33% existing within its license footprint*
- *Major mining companies are actively seeking exploration targets for joint venture with exploration juniors*
- *Covid related production shutdowns leading to constriction of supply of precious and base metals*
- *Global monetary stimulus underpinning demand for the entire metals complex*
- *Money printing underpinning precious metals status as a safe haven asset*
- *Global Electrification and Technology themes creating strong demand for Copper, Battery and other metals including Lithium.*



Tenement Status

Tenement Number	Name	Tenement Type	Area (km2) Unless specified	Interest	Location
EL5315	Mitta Mitta ⁴	Exploration License	172	100%	NE Victoria
EL006016	Rushworth	Exploration License	60	100%	Central Victoria
EL006277	Empress	Exploration License	165	100%	NE Victoria
EL006300	Eskdale ³	Exploration License	183	100%	NE Victoria
EL006486	Mt Creek	Exploration License	190	100%	NE Victoria
EL006764	Cravensville	EL (Application)	170	100%	NE Victoria
EL006861	Buckland	Exploration License	414	100%	NE Victoria
EL006865	Dart	EL (Application)	567	100%	NE Victoria
EL006866	Cudgewa	EL (Application)	508	100%	NE Victoria
EL006994	Wangara	Exploration License	190	100%	Central Victoria
EL007007	Union	Exploration License	3	100%	Central Victoria
EL007008	Buckland West	EL (Application)	344	100%	NE Victoria
EL007099	Sandy Creek	EL (Application)	437	100%	NE Victoria
EL007170	Berrington	EL (Application)	27	100%	NE Victoria
EL007426	Walwa	EL (Application)	499	100%	NE Victoria
EL007428	Boebuck	EL (Application)	355	100%	NE Victoria
EL007425	Deddick	EL (Application)	341	100%	Eastern Victoria
EL007430	Buchan	EL (Application)	546	100%	Eastern Victoria
RL006615	Fairley's ²	Retention License	340 Ha	100%	NE Victoria
RL006616	Unicorn ^{1&2}	Retention License	23,243 Ha	100%	NE Victoria
MIN006619	Mt View ²	Mining License	224 Ha	100%	NE Victoria

All tenements remain in good standing at December 2020.

NOTE 1: Unicorn Project area subject to a 2% NSR Royalty agreement with Osisko Gold Royalties Ltd dated 29 April 2013.

NOTE 2: Areas subject to a 1.5% Founders NSR Royalty Agreement.

NOTE 3: Areas subject to a 1.0% NSR Royalty Agreement with Minvest Corporation Pty Ltd (See DTM ASX Release 1 June 2016).

NOTE 4: Areas are subject to a 0.75% Net Smelter Royalty on gold production, payable to Bruce William McLennan



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