

Xped Limited



ASX:XPE

Rights Issue

Xped Limited (“XPE”) announces that it will undertake a 1 for 2 non-renounceable Rights Issue at \$0.001 per share. The issue will raise up to approximately \$996,431. This offer will not be underwritten and a broker has not been engaged.

The funds raised from the equity raising will be used to support 1) The growth of the Xped business and 2) General working capital requirements.

Indicative timetable:

Event	
Announcement of key dates and 3B	Monday, 25 January 2021
Shares traded on an “ex” entitlement basis	Thursday, 28 January 2021
Record Date for eligibility to participate in the Entitlement Offer	Friday, 29 January 2021
Dispatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders	Monday, 1 February 2021
Entitlement Offer opens	Monday, 1 February 2021
Entitlement Offer closes	Friday, 19 February 2021
Securities quoted on a deferred settlement basis	Monday, 22 February 2021
Results and shortfall (if any) announced to ASX	Wednesday, 24 February 2021
Settlement of New Shares under the Entitlement Offer	Thursday, 25 February 2021
Issue of New Shares under Entitlement Offer	Thursday, 25 February 2021
Dispatch of Holding Statements	Friday, 26 February 2021
New Shares commence trading on a normal settlement basis	Friday, 26 February 2021

Julie Edwards
Company Secretary
Xped Limited