RECTIFIER TECHNOLOGIES LTD

AGM PRESENTATION

FOR THE PERIOD ENDED 30 JUNE 2020





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RECTIFIER TECHNOLOGIES LTD - SUMMARY

1	5 Years Financial Performance	Comparison
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- 2 Research & Development
- 5 Years Financial Position Comparison
- 5 Years Financial Analysis and Market
 Outlook
- Post Financial Year Dividend Distribution



RECTIFIER TECHNOLOGIES LTD – 5 YEARS FINANCIAL PERFORMANCE COMPARISON

	30-Jun-16	30-Jun-17	30-Jun-18	30 -Jun-19	30-Jun-20
	(\$'000)	(\$'000)	(\$'000)	(\$'000)	(\$'000)
Revenue	7,628	6,345	7,342	18,262	16,129
Gross Profit	4,063	3,688	4,064	7,962	8,565
Other Income	831	535	493	612	606
EBITDA	1,380	334	661	3,732	3,764
Depreciation/Amortisation	(46)	(59)	(130)	(257)	(503)
EBIT	1,334	275	531	3,475	3,261
Interest	(1)	(18)	(68)	(136)	(176)
Income Tax Benefit/(Expense)	351	(292)	(401)	(1,212)	(1,263)
Net Profit/(Loss)	1,684	(35)	62	2,127	1,822



RECTIFIER TECHNOLOGIES LTD - 5 YEARS FINANCIAL PERFORMANCE COMPARISON

TOTAL REVENUES & OTHER INCOME

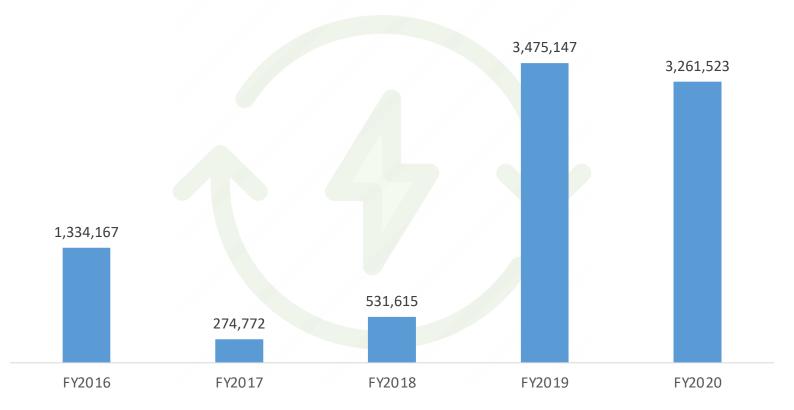
■ Revenue from ordinary activity ■ Other Income





RECTIFIER TECHNOLOGIES LTD - 5 YEARS FINANCIAL PERFORMANCE COMPARISON

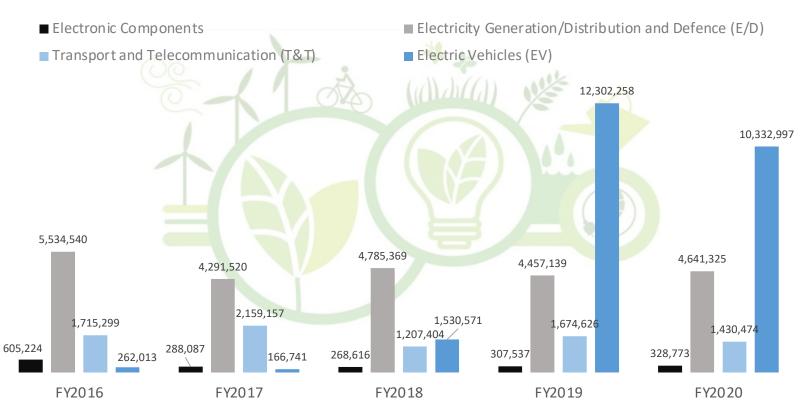
EARNINGS BEFORE INTEREST AND TAXES (EBIT)





RECTIFIER TECHNOLOGIES LTD – 5 YEARS FINANCIAL PERFORMANCE COMPARISON

SEGMENT REVENUE

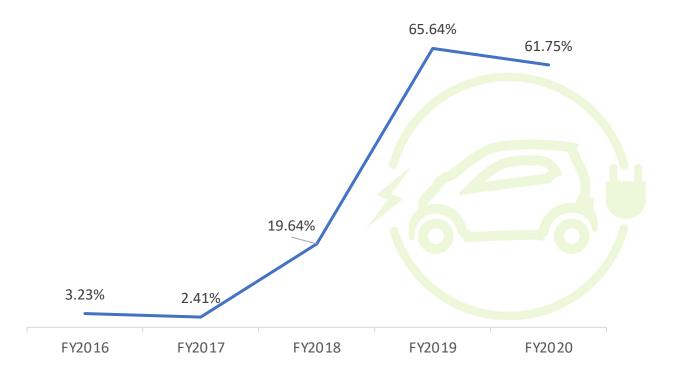




RECTIFIER TECHNOLOGIES LTD - 5 YEARS FINANCIAL PERFORMANCE COMPARISON



% OF TOTAL SEGMENT REVENUE FOR EV CHARGER MARKET





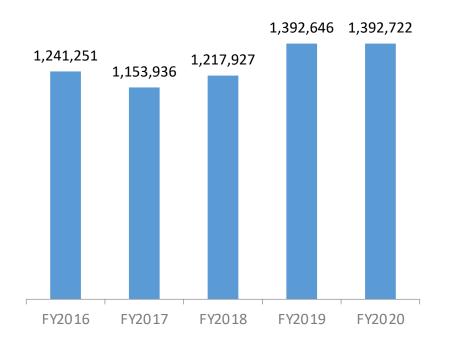
RECTIFIER TECHNOLOGIES LTD – RESEARCH & DEVELOPMENT

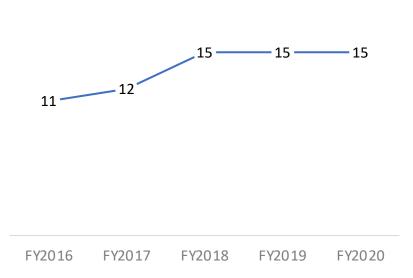
RESEARCH AND DEVELOPMENT

EXPENDITURE

TOTAL NO. OF MEMBERS IN **R&D TEAM**

- Total No. of Members in R&D Team





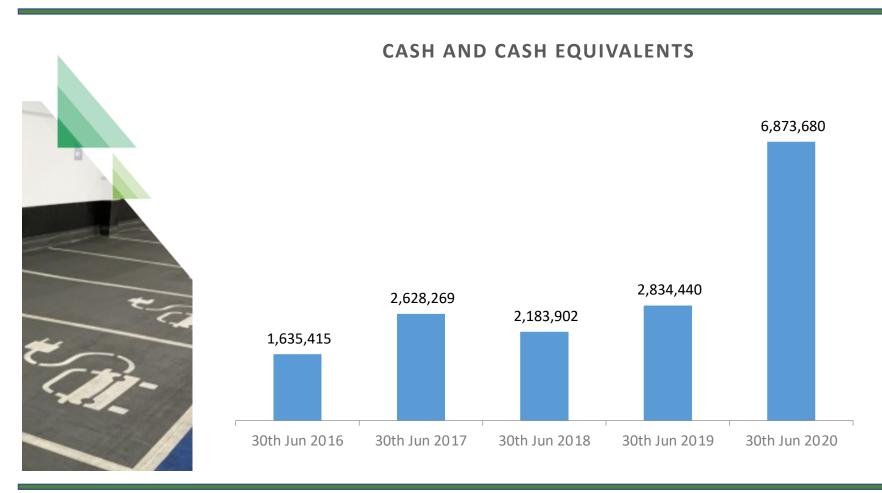


RECTIFIER TECHNOLOGIES LTD – 5 YEARS FINANCIAL POSITION COMPARISON

30-Jun-16	30-Jun-17	30-Jun-18	30-Jun-19	30-Jun-20
(\$'000)	(\$'000)	(\$'000)	(\$'000)	(\$'000)
1,635	2,628	2,184	2,834	6,874
1,796	1,464	1,450	1,432	1,676
1,980	2,069	2,739	5,578	2,555
457	312	468	710	1,179
210	2,154	2,746	3,671	5,652
6,078	8,627	9,587	14,225	17,936
1,471	1,472	1,843	2,570	2,251
29	1,738	1,793	2,632	3,892
368	449	410	506	679
102	51	475	1,272	1,518
1,970	3,710	4,521	6,980	8,340
4,108	4,917	5,066	7,245	9,596
38,941	39,817	39,817	39,817	39,852
70	39	125	178	672
(34,903)	(34,939)	(34,876)	(32,750)	(30,928)
4,108	4,917	5,066	7,245	9,596
	1,635 1,796 1,980 457 210 6,078 1,471 29 368 102 1,970 4,108 38,941 70 (34,903)	(\$'000) (\$'000) 1,635 2,628 1,796 1,464 1,980 2,069 457 312 210 2,154 6,078 8,627 1,471 1,472 29 1,738 368 449 102 51 1,970 3,710 4,108 4,917 38,941 39,817 70 39 (34,903) (34,939)	(\$'000) (\$'000) (\$'000) 1,635 2,628 2,184 1,796 1,464 1,450 1,980 2,069 2,739 457 312 468 210 2,154 2,746 6,078 8,627 9,587 1,471 1,472 1,843 29 1,738 1,793 368 449 410 102 51 475 1,970 3,710 4,521 4,108 4,917 5,066 38,941 39,817 39,817 70 39 125 (34,903) (34,939) (34,876)	(\$'000) (\$'000) (\$'000) 1,635 2,628 2,184 2,834 1,796 1,464 1,450 1,432 1,980 2,069 2,739 5,578 457 312 468 710 210 2,154 2,746 3,671 6,078 8,627 9,587 14,225 1,471 1,472 1,843 2,570 29 1,738 1,793 2,632 368 449 410 506 102 51 475 1,272 1,970 3,710 4,521 6,980 4,108 4,917 5,066 7,245 38,941 39,817 39,817 39,817 70 39 125 178 (34,903) (34,939) (34,876) (32,750)

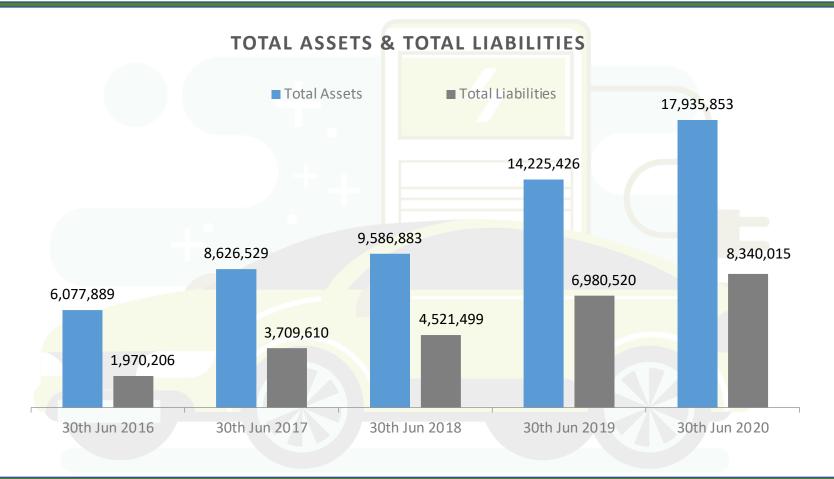


RECTIFIER TECHNOLOGIES LTD - 5 YEARS FINANCIAL POSITION COMPARISON





RECTIFIER TECHNOLOGIES LTD - 5 YEARS FINANCIAL POSITION COMPARISON





RECTIFIER TECHNOLOGIES LTD - 5 YEARS FINANCIAL POSITION COMPARISON



NET ASSETS

9,595,838

7,244,906

4,916,919

5,065,384



30th Jun 2016

4,107,683

30th Jun 2017

30th Jun 2018

30th Jun 2019

30th Jun 2020



RECTIFIER TECHNOLOGIES LTD – MARKET OUTLOOK

SHARE PRICE AT YEAR-END (CENTS)

4.60 2.90

2.60

1.70

3.80

30th Jun 2016

38,719,077

30th Jun 2017

30th Jun 2018

30th Jun 2019

30th Jun 2020

MARKET CAP (AUD)

62,877,428

52,009,103

23,237,310

30th Jun 2016

30th Jun 2017

30th Jun 2018

35,539,416

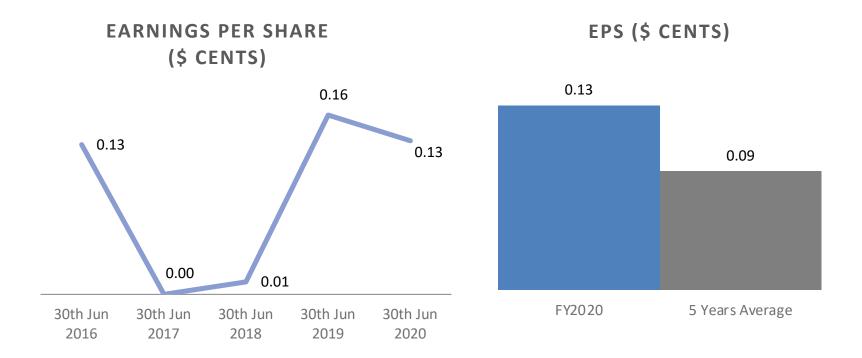
30th Jun 2019

30th Jun 2020



RECTIFIER TECHNOLOGIES LTD – 5 YEARS FINANCIAL ANALYSIS

Earnings Per Share (EPS) is 0.13 cents comparing to 5 years average as 0.09 cents, increased 44.44%.

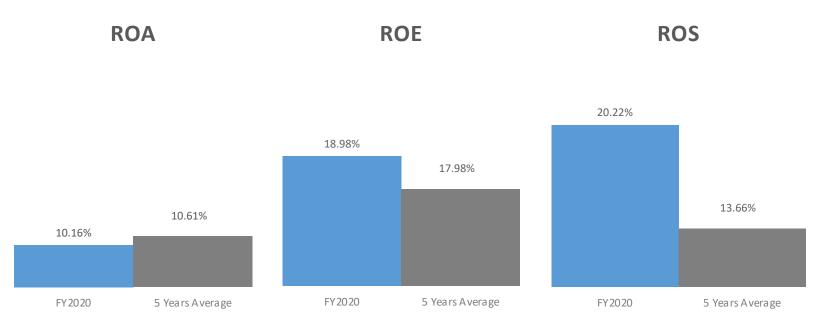


EPS = (Net Income – Preferred Dividends) / Average Common Shares



RECTIFIER TECHNOLOGIES LTD – 5 YEARS FINANCIAL ANALYSIS

Return on Assets (ROA) is 10.16% comparing to 5 years average as 10.61% Return on Equity (ROE) is 18.98% comparing to 5 years average as 17.98% Return on Sales (ROS) is 20.22% comparing to 5 years average as 13.66%



ROA = Net Income / Total Asset

ROE = Net Income / Shareholders Equity

ROS = Return on Sales = Operating Margin = EBIT / Revenue



RECTIFIER TECHNOLOGIES LTD - POST FINANCIAL YEAR DIVIDEND DISTRIBUTION

Dividend Distribution on 08 December 2020

Dividend Declared (31 Aug 2020)

Dividend Distribution Amount

Dividend Yield

0.1 cent per share \$1,375,701.07 2.7%



Dividend Yield = Most Recent Full-Year Dividend / Share Price (ASX)
Reference: ANZ Bank 1 Year Term Deposit Interest Rate is 0.76% p.a. (31 Aug 2020)



RECTIFIER TECHNOLOGIES LTD

THANKS & COMMENTS?



www.rectifier technologies.com

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