

RXP SERVICES LIMITED

ABN 30 146 959 917

Release to Australian Securities Exchange

29 January 2021**Court Approval of the Scheme Booklet**

RXP Services Limited (ASX: RXP) (“**RXP**” or the “**Company**”) is pleased to announce that the Federal Court of Australia (“**Court**”) has today made orders approving the dispatch of the scheme booklet to RXP shareholders in relation to the 100% acquisition of RXP shares by Capgemini Australia Pty Limited (“**Capgemini**”) through a scheme of arrangement (“**Scheme**”).

The Court has also ordered that a meeting of RXP shareholders (“**Scheme Meeting**”) be convened to consider and vote on the proposed Scheme. The Scheme Meeting will be held online at 11:00am (AEDT) on 2 March 2021. Further details about how to access and participate in the Scheme Meeting will be provided in the Notice of Meeting included within the scheme booklet.

The scheme booklet is expected to be registered with the Australian Securities and Investments Commission (“**ASIC**”) and released to the ASX by 5:00pm (AEDT) on 1 February 2021. A copy of the scheme booklet will be provided to all RXP shareholders on or around 1 February 2021 and will include the Independent Expert’s Report and the Notice of Meeting.

A further announcement attaching the scheme booklet will be made by RXP following the registration of the scheme booklet with ASIC.

In the absence of a superior proposal or the Independent Expert changing or qualifying its conclusion that the Scheme is in the best interests of RXP shareholders, the Directors of RXP continue to unanimously recommend that RXP shareholders vote in favour of the Scheme at the Scheme Meeting to be held on 2 March 2021.

This announcement has been authorised for release by the Board.

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About RXP Services Limited

RXP is a publicly listed, practice led Digital Services Partner with specialist consultants across 4 offices and 7 practices in Australia. We bring together creativity, design, insights and technology to help create Happier Humans.

Making Happier Humans

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