



2 February 2021

### **Administration update – section 444GA transfer update**

The PAS Group Limited (ASX:PGR) (**PAS Group**) refers to its previous announcement on 21 December 2020 that the Federal Court made orders granting leave to the Deed Administrators to transfer all of the issued shares in The PAS Group Limited to PAS Group International Pty Ltd and provides the following update.

### **Implementation of section 444GA transfer**

The PAS Group advises that the transfer of shares in PAS Group to PAS Group International Pty Ltd pursuant to the Implementation Deed entered into on 23 October 2020 by, amongst others, PAS Group International Pty Ltd, PAS Group and the Deed Administrators, completed today, with effect on and from Monday, 1 February 2021.

### **Change in Registered Office and Registers**

PAS Group announces that PAS Group has changed its registered office and principal place of business as a consequence of the implementation of the section 444GA transfer. The details of this change are as follows:

#### *New Principal Place of Business:*

**Address:** Building 8, 658 Church Street, Richmond Victoria 3121  
**Phone:** (03) 8823 8200  
**Facsimile:** None

#### *New Registered Office:*

**Address:** Level 13, 10 Queens Road, Melbourne Victoria 3004  
**Phone:** (03) 8391 6000  
**Facsimile:** None

### **Change in Directors**

In accordance with Listing Rule 3.16, PAS Group announces that as a consequence of the implementation of the section 444GA transfer, Larry Kestelman and Boris Rozenvasser have been appointed as Directors of the Company.

### **General**

For further information, shareholders should contact:

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This announcement has been approved for release by the Board of the Company.

*End*