

4 February 2021

ASX Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By electronic lodgement

Dear Ms Kostopoulos,

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Micro-X Limited (ASX:MX1) (ACN 153 273 735) (**MX1**) announced on 1 February 2021 its intention to conduct a share purchase plan to raise up to \$2.5 million, pursuant to which eligible shareholders will have the opportunity to apply for up to \$30,000 worth of fully paid ordinary shares in MX1 (**Shares**) at a price of \$0.34 per Share (**SPP Offer**). The SPP Offer opens on 4 February 2021.

In respect of the SPP Offer, MX1 gives notice as required under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) and ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**) that:

- (a) MX1 will be issuing the Shares without disclosure to eligible shareholders under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act and in accordance with the Instrument;
- (c) as at the date of this notice, MX1 has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to MX1; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Kingsley Hall
Chief Financial Officer and Company Secretary
Micro-X Limited

– ENDS –

About Micro-X

Micro-X Limited is an ASX listed hi-tech company developing and commercialising a range of innovative products for global health and security markets, based on proprietary cold cathode, carbon nanotube (CNT) emitter technology. The electronic control of emitters with this technology enables X-ray products with significant reduction in size, weight and power requirements, enabling greater mobility and ease of use in existing X-ray markets and a range of new and unique security and defence applications. MX1 has two mobile digital medical X-ray systems being sold commercially for diagnostic healthcare applications and Micro-X medical products are now in operation in 14 countries around the world.

Micro-X has a portfolio of innovative products in development, including the MBI for imaging Improvised Explosive Devices in security, defence and counter-terrorism applications; a next-generation self-service X-Ray Airport Checkpoint Portal with an integrated body scanner; and a lightweight brain CT imager for early stroke diagnosis in ambulances. Micro-X has its core R&D, engineering and production capability in Adelaide, Australia with a fully in-sourced CNT tube manufacturing line and approximately 95% Australian locally manufactured content.

CONTACTS

Micro-X Limited	Investor Enquiries
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