

# Market Announcement

4 February 2021

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## First Au Limited (ASX: FAU) – Trading Halt

### Description

The securities of First Au Limited ('FAU') will be placed in trading halt at the request of FAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 8 February 2021 or when the announcement is released to the market.

### Issued by

**Todd Lewis**

Adviser, Listings Compliance (Melbourne)

4 February 2021

ASX Limited  
Listings Compliance, Melbourne  
530 Collins Street  
MELBOURNE, VIC, 3000

Attention: Mr Todd Lewis  
By Email Only  
copied to: tradinghaltsmelbourne@asx.com.au

Dear Mr Lewis,

**TRADING HALT REQUEST**

First Au Limited [ASX:FAU] (**the Company**) hereby requests a trading halt in relation to the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market regarding a proposed capital raising (**the Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated Purpose above.
- The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on Monday 8 February 2021, or when the announcement regarding the stated Purpose is released to the market. The Company expects to make the announcement to the market before the commencement of normal trading on Monday 8 February 2021.
- The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours faithfully,



**David Mc Bain**  
**Company Secretary**

First Au Limited ACN 000 332 918

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