

ASX ANNOUNCEMENT

4 February 2021

Capital Structure Update

Capitol Health Limited (**Capitol** or the **Company**) (ASX: CAJ) advises that the following securities have lapsed:

ASX Code	Number of securities and Description
CAJAA	1,000,000 Unlisted Options

The Company's current capital structure therefore constitutes of the following classes of securities:

ASX Code	Number of securities and Description
CAJ	1,027,447,512 Fully Paid ordinary Shares
CAJAB	5,351,382 Performance Rights
CAJAA	27,250,000 Unlisted Options

For further information, please contact:

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This announcement is authorised for release to the market by the Board of Directors of Capitol Health Limited.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US.