



VIRGIN MONEY UK PLC
(Company)

LEI: 213800ZK9VGCYYR6O495

4 February 2021

BLOCK LISTING APPLICATION

An application has been made to the Financial Conduct Authority and the London Stock Exchange for a total of 5,200,000 ordinary shares of £0.10 each in the Company to be admitted to the Official List. It is expected that admission will become effective on 5 February 2021.

These shares are being reserved under a Block Listing and will be issued as a result of the award of shares pursuant to the following employee share plans:

- Virgin Money UK PLC Deferred Equity Plan (3,000,000 shares)
- Virgin Money UK PLC Long Term Incentive Plan (1,100,000 shares)
- Virgin Money Deferred Bonus Share Plan (500,000 shares)
- Virgin Money Long Term Incentive Plan (600,000 shares)

When issued, these shares will rank pari passu with the existing ordinary shares.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

For further information, please contact:

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