



5 February 2021

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ASIC Form 484 – Cancellation of Shares after Buy-back

In accordance with ASX Listing Rule 3.8A, attached is a copy of ASIC Form 484 – Change to Company Details (Cancellation of Shares) lodged today with the Australian Securities & Investment Commission.

Yours sincerely

A handwritten signature in black ink that reads "Ann Stubbings". The signature is written in a cursive, flowing style.

Ann Stubbings
Company Secretary

Change to company details

Company details

Company name

ORORA LIMITED

Australian Company Number (ACN)

004 275 165

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ORORA LIMITED

ASIC registered agent number (if applicable)

28283

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

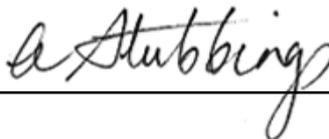
Name

ANN LOUISE STUBBINGS

Capacity

Secretary

Signature



Date signed

05-02-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 278585 | 759351.78 | |

Earliest Date of
cancellation

02-02-2021

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 922423737 | 426618940.73 | 0.00 |

Earliest date of
change

02-02-2021