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8 February 2021

Implementation of section 444GA transfer

The PAS Group Limited (ASX:PGR) (**PAS Group**) refers to its previous announcement on 2 February 2021 notifying the market that the transfer of shares in PAS Group to PAS Group International Pty Ltd under section 444GA of the *Corporations Act 20021* (Cth) in accordance with the Implementation Deed had completed.

Removal from ASX

PAS Group applied to ASX on 1 February 2021 under Listing Rule 17.11 to be removed from ASX's official list. The reasoning for this application is that PAS Group is now wholly owned by PAS Group International Pty Ltd.

In response to PAS Group's application, ASX has decided that PAS Group will be removed from the Official List of ASX Limited effective at the close of trading today, Monday 8 February 2021, in accordance with Listing Rule 17.11.

General

For further information, shareholders should contact:

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This announcement has been approved for release by the Board of the Company.

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