

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Candy Club Holdings Limited
ABN: 629 598 778

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Baillieu
Date of last notice	25 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	JCKB Pty Ltd Mr Baillieu is a director of JCKB Pty Ltd.
Date of change	2 – 9 February 2021

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>James Baillieu 14,688,428 Ordinary Shares 2,178,228 Class A options</p> <p>420,000 Convertible notes with a face value of US\$1, convertible to Shares at a conversion price of A\$0.04 (4 cents), for each Share issued upon Conversion the noteholder will receive 1 listed CLBO Option.</p> <p>385,200 Convertible notes with a face value of US\$1, convertible to Shares at a conversion price of A\$0.125 (12.5 cents).</p> <p>JCKB Pty Ltd 49,300,514 Ordinary Shares 22,983,278 Class A options</p>
Class	Ordinary Shares and Convertible notes with a face value of US\$1, convertible to Shares at a conversion price of A\$0.125 (12.5 cents).
Number acquired	14,255,245 Ordinary Shares
Number disposed	385,200 Convertible notes with a face value of US\$1, convertible to Shares at a conversion price of A\$0.125 (12.5 cents).
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,807,335
No. of securities held after change	<p>James Baillieu 16,349,086 Ordinary Shares 2,178,228 Class A options</p> <p>420,000 Convertible notes with a face value of US\$1, convertible to Shares at a conversion price of A\$0.04 (4 cents), for each Share issued upon Conversion the noteholder will receive 1 listed CLBO Option.</p> <p>JCKB Pty Ltd 61,895,101 Ordinary Shares 22,983,278 Class A options</p>

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Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	1,660,658 Shares purchased on Market. 8,333,334 Shares issued pursuant to placement as approved by shareholders at the Company's 28 January 2021 General meeting pursuant to resolution 4. 4,261,253 Shares issued upon conversion of convertible notes and accrued interest.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	2 February 2021

⁺ See chapter 19 for defined terms.

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