

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Micro-X Ltd (MX1)

ACN/ARSN 153 273 735

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

5/02/2021

The previous notice was given to the company on

27/04/2020

The previous notice was dated

23/04/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	18,773,972	6.01%	48,974,294	10.90%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	16,126,385 ORDINARY	16,126,385
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	32,847,909 ORDINARY	32,847,909

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **9/02/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
28/04/2020	Regal Funds Management	Sell	14566.35	98688	Ordinary	98688
30/04/2020	Regal Funds Management	Sell	30159.86	207999	Ordinary	207999
30/04/2020	Regal Funds Management	Buy	147920.78	1056577	Ordinary	1056577
4/05/2020	Regal Funds Management	Sell	44548.98	318207	Ordinary	318207
5/05/2020	Regal Funds Management	Sell	71104.04	507886	Ordinary	507886
6/05/2020	Regal Funds Management	Sell	37553.18	268237	Ordinary	268237
13/05/2020	Regal Funds Management	Buy	707280.00	5052000	Ordinary	5052000
20/05/2020	Regal Funds Management	Buy	27350.99	189674	Ordinary	189674
22/05/2020	Regal Funds Management	Buy	4606.42	32903	Ordinary	32903
26/05/2020	Regal Funds Management	Buy	18005.63	123750	Ordinary	123750
28/05/2020	Regal Funds Management	Buy	14500.00	100000	Ordinary	100000
29/05/2020	Regal Funds Management	Buy	4200.00	26250	Ordinary	26250
15/06/2020	Regal Funds Management	Buy	6500.00	52000	Ordinary	52000
16/06/2020	Regal Funds Management	Buy	6078.75	48630	Ordinary	48630
24/06/2020	Regal Funds Management	Buy	18779.37	143793	Ordinary	143793
26/06/2020	Regal Funds Management	Buy	4975.91	37554	Ordinary	37554
30/06/2020	Regal Funds Management	Buy	2240.19	16594	Ordinary	16594
1/07/2020	Regal Funds Management	Buy	1350.00	10000	Ordinary	10000
2/07/2020	Regal Funds Management	Buy	5404.00	40000	Ordinary	40000
3/07/2020	Regal Funds Management	Buy	1242.02	9554	Ordinary	9554
8/07/2020	Regal Funds Management	Buy	16530.00	114000	Ordinary	114000
15/07/2020	Regal Funds Management	Buy	14330.00	100000	Ordinary	100000

20/07/2020	Regal Funds Management	Sell	52449.78	294001	Ordinary	294001
20/07/2020	Regal Funds Management	Sell	85469.01	492333	Ordinary	492333
21/07/2020	Regal Funds Management	Sell	170207.14	1016162	Ordinary	1016162
23/07/2020	Regal Funds Management	Sell	43981.41	266554	Ordinary	266554
24/07/2020	Regal Funds Management	Sell	350000.00	2000000	Ordinary	2000000
28/07/2020	Regal Funds Management	Sell	33739.92	187444	Ordinary	187444
29/07/2020	Regal Funds Management	Sell	180000.00	1000000	Ordinary	1000000
6/08/2020	Regal Funds Management	Buy	31425.52	184856	Ordinary	184856
7/08/2020	Regal Funds Management	Buy	53349.94	308203	Ordinary	308203
10/08/2020	Regal Funds Management	Buy	43576.41	256785	Ordinary	256785
13/08/2020	Regal Funds Management	Buy	16510.00	100000	Ordinary	100000
18/08/2020	Regal Funds Management	Buy	8250.00	50000	Ordinary	50000
19/08/2020	Regal Funds Management	Buy	50437.29	304573	Ordinary	304573
21/08/2020	Regal Funds Management	Buy	2346.00	13800	Ordinary	13800
28/08/2020	Regal Funds Management	Buy	10315.38	58945	Ordinary	58945
31/08/2020	Regal Funds Management	Sell	4063.72	21388	Ordinary	21388
10/09/2020	Regal Funds Management	Sell	42753.32	231099	Ordinary	231099
18/09/2020	Regal Funds Management	Buy	46608.00	240000	Ordinary	240000
22/09/2020	Regal Funds Management	Buy	4397.93	23147	Ordinary	23147
25/09/2020	Regal Funds Management	Buy	3914.00	20600	Ordinary	20600
29/09/2020	Regal Funds Management	Buy	51366.63	244603	Ordinary	244603
30/09/2020	Regal Funds Management	Buy	81075.00	345000	Ordinary	345000
7/10/2020	Regal Funds Management	Sell	42879.60	178665	Ordinary	178665
4/11/2020	Regal Funds Management	Buy	52560.24	211255	Ordinary	211255
4/11/2020	Regal Funds Management	Buy	459720.00	1800000	Ordinary	1800000
5/11/2020	Regal Funds Management	Buy	2055.84	8566	Ordinary	8566
18/11/2020	Regal Funds Management	Sell	16902.36	58284	Ordinary	58284
19/11/2020	Regal Funds Management	Sell	23751.00	65000	Ordinary	65000
24/11/2020	Regal Funds Management	Sell	27631.29	82334	Ordinary	82334
26/11/2020	Regal Funds Management	Sell	20501.25	57750	Ordinary	57750
27/11/2020	Regal Funds Management	Sell	8834.89	24887	Ordinary	24887
30/11/2020	Regal Funds Management	Sell	49450.10	141286	Ordinary	141286
1/02/2021	Regal Funds Management	Sell	10655.72	30152	Ordinary	30152
2/02/2021	Regal Funds Management	Sell	16238.05	45523	Ordinary	45523
5/02/2021	Regal Funds Management	Buy	900000.26	26470589	Ordinary	26470589