

# Xped Limited



## **Entitlement Offer Closing Date Revised**

Xped (ASX: XPE) advises that, at the request of the ASX and after renegotiation with the underwriter, it is reverting to the original closing date for the Entitlement Offer as announced on 25 January 2021. The Entitlement Offer will close on 19 February 2021.

The underwriter has agreed to extend the closing date of the underwriting agreement so that if there is not a Shortfall and the Directors do not exercise the right to issue the Shortfall Shares by 7 pm (Melbourne time) on 24 February 2021 then the Underwriting Agreement will automatically terminate and neither party will have any claim against the other. The original agreement stated that this date was 12 February 2021.

Timetable:

Event	
Announcement of key dates and 3B	Monday, 25 January 2021
Shares traded on an “ex” entitlement basis	Thursday, 28 January 2021
Record Date for eligibility to participate in the Entitlement Offer	Friday, 29 January 2021
Dispatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders	Monday, 1 February 2021
Entitlement Offer opens	Monday, 1 February 2021
Entitlement Offer closes	Friday, 19 February 2021
Securities quoted on a deferred settlement basis	Monday, 22 February 2021
Results and shortfall (if any) announced to ASX	Wednesday, 24 February 2021
Settlement of New Shares under the Entitlement Offer	Thursday, 25 February 2021
Issue of New Shares under Entitlement Offer	Thursday, 25 February 2021
Dispatch of Holding Statements	Friday, 26 February 2021
New Shares commence trading on a normal settlement basis	Friday, 26 February 2021

Julie Edwards  
Company Secretary  
Xped Limited