



Monday, 15 February 2021

ASX ANNOUNCEMENT

Repayment of National Income Securities (ASX: NABHA)

In accordance with the exchange notice issued on 11 January 2021, National Australia Bank Limited (NAB) has today repaid the National Income Securities issued by NAB in 1999.

Holders will receive \$100 cash per NIS, together with the final interest payment. The unpaid preference shares which formed part of the NIS instrument have been bought back and cancelled for no consideration as part of the repayment and in accordance with the NIS terms.

For further information:

For enquiries about the repayment of your NIS, holders should contact NAB's Share Registry on 1300 367 647 (within Australia) or +61 3 9415 4299 (outside Australia) (8.00am–6.00pm, Melbourne time, Monday to Friday).

Investor Relations

Sally Mihell
M: +61 (0) 436 857 669

Sarah Stokie
M: +61 (0) 477 721 489

The release of this announcement was authorised by Louise Thomson, Group Company Secretary.