



ASX ANNOUNCEMENT

16 February 2021

DESPATCH OF RIGHTS ISSUE PROSPECTUS

Cipherpoint Limited [ASX:CPT] (**Cipherpoint**) is pleased to advise that the prospectus and accompanying entitlement and acceptance form for the non-renounceable pro-rata rights issue offer of one 1 new share for every 2 shares held at the record date at an issue price of \$0.047 (4.7 cents) per new share, with 1 free-attaching new option for every 4 new shares issued, to raise approximately \$3.96 million before costs (**Rights Issue Offer**) has been despatched to eligible shareholders today.

Cipherpoint confirms that the Rights Issue Offer is now open and, unless otherwise extended, will close at 5:00pm (AEDT) on 8 March 2021 (which date may change without notice).

This announcement has been approved for release by the Board.

--Ends--

About Cipherpoint

Cipherpoint empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories, including industry best security for Microsoft SharePoint. Our customers and partners span the public sector, defence, utilities, health, logistics, finance and education.

Further information

For further information, please visit <https://cipherpoint.com>

About Brace168 Pty Limited

Brace168 builds innovative IT and cyber security solutions that work seamlessly across business and enterprises or government agencies. Its customers are across the financial property, manufacturing, technology and health sectors (including both ASX50 and ASX companies).

See: <https://www.brace168.com/>

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