



Market Announcement

25 February 2021

Afterpay Limited (ASX: APT) – Trading Halt

Description

The securities of Afterpay Limited ('APT') will be placed in trading halt at the request of APT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 1 March 2021 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

25 February 2021

Mr Dean Litis
Principal Adviser, Listings Compliance
ASX Compliance Pty Limited
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By email only: dean.litis@asx.com.au; tradinghaltsmelbourne@asx.com.au

Dear Dean

Request for trading halt

Afterpay Limited (ACN 618 280 649) (ASX:APT) (**Afterpay**) requests the securities of Afterpay be placed in trading halt with effect from the commencement of trading on Thursday, 25 February 2021. The trading halt is requested for the purposes of execution of a capital raising, to be undertaken through an issue of convertible notes.

For the purposes of ASX Listing Rule 17.1, and in support of its request, Afterpay advises that:

1. the trading halt is requested pending an announcement by Afterpay in relation to the proposed capital raising;
2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the results of the capital raising and the commencement of normal trading on Monday, 1 March 2021; and
3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely



Amanda Street
Company Secretary