

25 February 2021

The Manager
ASX Market Announcements
Australian Securities Exchange
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Electronic Lodgement

Djerriwarrh Investments Limited (the “Company” or “Djerriwarrh”) Share Purchase Plan Results

Dear Sir / Madam

The Company advises that the Share Purchase Plan (SPP) announced to the ASX on the 18 January 2021 closed on 22 February 2021 with applications from 1,959 eligible shareholders (representing a participation rate of 11.5%) totalling \$31.15m.

The Company further advises that the price set in order to calculate the number of shares to be issued to participants in the 2021 Share Purchase Plan is \$2.85 per share and the new SPP shares (ASX:DJWN) will be issued on Wednesday 3 March 2021 and tradeable on the ASX on Thursday 4 March 2021.

Shareholders are reminded that the new SPP shares issued will be eligible for fifty per cent of the final dividend that may be declared in respect of the financial year ending 30 June 2021. These shares will trade under the normal ASX code: DJW after existing ordinary shares go ex the entitlement to the final dividend in August 2021.



Matthew Rowe
Company Secretary

This announcement has been authorised by the Allotment Committee of Djerriwarrh Investments Limited