

ASX Announcement

Medibio Limited – 26 February 2021



SPP Offer Opens

Melbourne, Australia and Minneapolis, MN – 26 February 2021: Medibio Limited (“MEB” or “Medibio”)(ASX: MEB)(OTCPINK: MDBIF) is pleased to announce that it has today lodged with ASIC, a Share Purchase Plan (SPP) Prospectus that was announced to the market on 10 February 2021 with an update on 15 February 2021 (**SPP Offer**).

How to apply

Eligible Shareholders who wish to participate in the SPP Offer must review the SPP Offer Application Form, in accordance with the instructions set out in the form, and make a payment directly via BPAY® before **5:00pm (AEDT) on Friday, 26 March 2021 (SPP Offer Closing Date)**.

The SPP Offer and personalised BPAY® details will be despatched to the eligible shareholders on Tuesday, 2 February 2021.

Unfortunately, due to COVID-19, regular mail services in Australia, New Zealand and Hong Kong may be adversely affected. Alternatively, Eligible Shareholders who wish to participate in the SPP Offer can contact Company's Share Registry (Computershare Investor Services Pty Ltd) for an electronic copy of your documents.

Enquiries on the SPP Offer

If you have any questions in relation to the SPP Offer, or how to participate in the SPP Offer, please contact the Company's Share Registry, from 9.00am to 5.00pm (AEDT), Monday to Friday, on +61 3 9415 4000 (within Australia) or 1300 850 505 (outside Australia).

SPP Offer Indicative Timetable

Event	Date*
Record Date	7.00pm (AEDT), 9 February 2021
Announcement of Placement and SPP Offer	10 February 2021
Lodgement of Prospectus with ASIC and ASX	26 February 2021
SPP Offer Opening Date, Shortfall Opening Date and Cleansing Offer Opening Date	26 February 2021
SPP Prospectus despatched to Eligible Shareholders	Tuesday, 2 March 2021

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SPP Offer Closing Date	26 March 2021
Shortfall Offer Closing Date	31 March 2021
Issue of SPP Shares and SPP Options under SPP Offer	8 April 2021
Trading of all Shares and Options (subject to ASX Listing Rules)	8 April 2021
Cleansing Offer Closing Date	9 April 2021

**These dates are indicative only. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX. All times are AEDT time.*

– ENDS –

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

About Medibio Limited

Medibio (ASX: MEB) (OTCPINK: MDBIF) is a health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The company was founded in Australia, with offices located in Melbourne (Vic) and U.S. offices in Minneapolis, MN. Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTC Pink Open Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.

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