

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	AFTERPAY LIMITED
<b>ABN</b>	30 618 280 649

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Anthony Eisen
<b>Date of last notice</b>	24 November 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect interest is held by Eisen Family Private Fund Pty Ltd as trustee for Eisen Family Private Fund. Anthony Eisen has a 50% shareholding in Eisen Family Private Fund, with the remaining 50% interest held by his spouse.
<b>Date of change</b>	25 and 26 February 2021
<b>No. of securities held prior to change</b>	<b>Direct:</b> <ul style="list-style-type: none"> <li>• 19,905,963 ordinary shares.</li> <li>• 125,000 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$37.31 per option and an expiry day of 1 July 2024.</li> <li>• 40,203 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$98.97 per option and an expiry day of 1 July 2025.</li> </ul>
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	450,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$134.36 per share

+ See chapter 19 for defined terms.

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<b>No. of securities held after change</b>	<b>Indirect:</b> <ul style="list-style-type: none"> <li>950,000 ordinary shares.</li> </ul> <b>Direct</b> <ul style="list-style-type: none"> <li>18,505,963 ordinary shares.</li> <li>125,000 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$37.31 per option and an expiry day of 1 July 2024.</li> <li>40,203 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$98.97 per option and an expiry day of 1 July 2025.</li> </ul>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ul style="list-style-type: none"> <li>950,000 – off-market transfer from direct to indirect holding (i.e. no change to interest).</li> <li>450,000 – off-market trade undertaken in conjunction with the delta placement (as part of the \$1.5bn convertible note issuance announced on 25 February 2021).</li> </ul>

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

#### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Yes in respect of the disposal
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes in respect of the disposal
<b>If prior written clearance was provided, on what date was this provided?</b>	25 February 2021

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	AFTERPAY LIMITED
<b>ABN</b>	30 618 280 649

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nicholas Molnar
<b>Date of last notice</b>	24 November 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect interests are held by: <ul style="list-style-type: none"> <li>• Nicholas Molnar Pty Ltd as trustee for Nicholas David Family Trust (<b>Interest 1</b>). Nicholas Molnar is the sole director and shareholder of Nicholas Molnar Pty Ltd and the primary beneficiary of the Nicholas David Family Trust;</li> <li>• Nicholas Molnar Pty Ltd as trustee for Nicholas Molnar (<b>Interest 2</b>); and</li> <li>• The Next Generation Foundation Pty Ltd as trustee for The Next Generation Private Fund (<b>Interest 3</b>). Nicholas Molnar has a 50% shareholding in The Next Generation Private Fund, with the remaining 50% interest held by his spouse.</li> </ul>
<b>Date of change</b>	25 and 26 February 2021

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<b>No. of securities held prior to change</b>	<b>Indirect:</b> <ul style="list-style-type: none"> <li>19,905,963 ordinary shares.</li> </ul> <b>Direct:</b> <ul style="list-style-type: none"> <li>125,000 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$37.31 per option and an expiry day of 1 July 2024.</li> <li>40,203 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$98.97 per option and an expiry day of 1 July 2025.</li> </ul>
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	450,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$134.36 per share
<b>No. of securities held after change</b>	<b>Indirect:</b> <ul style="list-style-type: none"> <li>Interest 1 – 17,005,963 ordinary shares*.</li> <li>Interest 2 – 1,500,000 ordinary shares*.</li> <li>Interest 3 – 950,000 ordinary shares.</li> </ul> <b>Direct:</b> <ul style="list-style-type: none"> <li>125,000 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$37.31 per option and an expiry day of 1 July 2024.</li> <li>40,203 unlisted options issued under the Afterpay Equity Incentive Plan, with an exercise price of \$98.97 per option and an expiry day of 1 July 2025.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ul style="list-style-type: none"> <li>950,000 – off-market transfer from direct to indirect holding (i.e. no change to interest).</li> <li>450,000 – off-market trade undertaken in conjunction with the delta placement (as part of the \$1.5bn convertible note issuance announced on 25 February 2021).</li> </ul>

\* 1,500,000 ordinary shares were incorrectly allocated to Interest 1 following the exercise of options on 28 August 2020. This account allocation error has been corrected with those ordinary shares now allocated to Interest 2.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A

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<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Yes in respect of the disposal
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes in respect of the disposal
<b>If prior written clearance was provided, on what date was this provided?</b>	25 February 2021

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