

3 March 2021

The Manager
Company Announcements Office
ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

**Shares issued under BWX Strategic Partnership with Chemist Warehouse Group
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by BWX Limited ABN 13 163 488 631 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 881,613 fully paid ordinary shares (**Shares**) at an issue price of A\$3.97 per Share to CW Management Pty Ltd under the terms announced to ASX on 26 February 2021.

The Company advises that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- d) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- e) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully



Alistair Grant
Company Secretary
BWX Limited

This document is authorised for release by the directors of BWX Limited.