



## Announcement Summary

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**Entity name**

AURA ENERGY LIMITED

**Applicable security for the reorganisation**

AEE	ORDINARY FULLY PAID
AEEAQ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AEEAA	PERFORMANCE RIGHTS
AEEAY	OPTION EXPIRING 31-AUG-2021 EX 2.2C
AEEAX	OPTION EXPIRING 18-NOV-2022 EX 0.754C

**Announcement Type**

New Announcement

**Date of this announcement**

Tuesday March 9, 2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Tuesday March 23, 2021

**Record Date**

Wednesday March 24, 2021

**Issue Date**

Wednesday March 31, 2021

**Additional Information**

not applicable

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AURA ENERGY LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

62115927681

**1.3 ASX issuer code**

AEE

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

Tuesday March 9, 2021

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
AEE	ORDINARY FULLY PAID
AEEAQ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AEEAA	PERFORMANCE RIGHTS
AEEAY	OPTION EXPIRING 31-AUG-2021 EX 2.2C
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### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday March 17, 2021	<input checked="" type="checkbox"/> Actual	

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Wednesday March 24, 2021

**3.2 Date of +security holder meeting**

Wednesday March 17, 2021

**3.2a Effective date of consolidation or split**

Friday March 19, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Monday March 22, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Tuesday March 23, 2021

**3.5 Record date**

Wednesday March 24, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Thursday March 25, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Wednesday March 31, 2021

**3.8 Trading starts on a normal T+2 basis**

Thursday April 1, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday April 7, 2021

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

13

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

AEE

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

2,557,535,966

**Number on issue post  
consolidation or split**

196,733,536

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AEEAQ

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

70,325,000

**Number on issue post  
consolidation or split**

5,409,615

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AEEAA

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

10,000,000

**Number on issue post  
consolidation or split**

769,231

**Estimate/Actual**☒ Estimated

**ASX +Security Code**

AEEAY

**ASX +Security Description**

OPTION EXPIRING 31-AUG-2021 EX 2.2C

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

13,041,679

**Number on issue post consolidation or split**

1,003,206

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AEEAX

**ASX +Security Description**

OPTION EXPIRING 18-NOV-2022 EX 0.754C

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

20,000,000

**Number on issue post consolidation or split**

1,538,462

**Estimate/Actual**☒ Estimated**5.2 Exercise price of options****ASX +Security Code**

AEEAQ

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.00000000

**Exercise price post consolidation or split**

0.00000000

**ASX +Security Code**

AEEAA

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.00000000

**Exercise price post consolidation or split**

0.00000000

**ASX +Security Code**

AEEAY

**ASX +Security Description**

OPTION EXPIRING 31-AUG-2021 EX 2.2C

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.02200000

**Exercise price post consolidation or split**

0.28600000

**ASX +Security Code**

AEEAX

**ASX +Security Description**

OPTION EXPIRING 18-NOV-2022 EX 0.754C

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.00754000

**Exercise price post consolidation or split**

0.09802000

**Part 6 - Further information****6.1 Further information relating to the consolidation or split**

Not applicable



**6.2 Additional information for inclusion in the Announcement Summary**

not applicable
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