

11 March 2021

The Manager
ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By electronic lodgement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

4DMedical Limited (ASX:4DX) (**Company**) has decided to accelerate the issue of fully paid ordinary shares under the placement as announced on 4 March 2021, and hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. today it issued 25,806,436 fully paid ordinary shares at an issue price of \$1.55 per share pursuant to a placement to sophisticated and professional investors;
2. the shares referred to above were issued without disclosure under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” in accordance with the requirements of subsections 708A(7) and 708A(8) of the Act.

Sincerely,

4DMedical Limited



Charlene Stahr
Company Secretary