

**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder****To Company Name/Scheme** **COSTA GROUP HOLDINGS LIMITED****ACN/ARSN** **151 363 129****1. Details of substantial holder (1)****Name** **ECP Asset Management Pty Ltd (and its associated entities)****ACN/ARSN (if applicable)** **158 527 582****The holder ceased to be a substantial holder on** **10/03/2021****The previous notice was given to the company on** **26/10/2020****The previous notice was dated** **26/10/2020****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Annexure A |  |                      |   |   |                         |
|                |  |                      |   |   |                         |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable)         | Nature of association  |
|---|--|
| EC Pohl & Co Pty Ltd<br>(ACN 154 399 916) | Associate entity by virtue of Sect 50AAA of Corporations Act (ongoing association) |
|   |  |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                         | Address  |
|------------------------------|--|
| ECP Asset Management Pty Ltd | Suite 5, Level 3, 343 George St, Sydney NSW 2000                 |
| EC Pohl & Co Pty Ltd         | Level 12, Corporate Centre One, 2 Corporate Ct, Bundall QLD 4217 |

**Signature****print name** **Emmanuel Pohl****capacity** **Director****sign here**

DocuSigned by:

*Emmanuel Pohl***date** **11/03/2021**

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**Annexure A - Costa Group Holdings Limited**

(ACN 151 363 129)

| Date       | Person Whose Relevant Interest Changed | Nature of Change | Consideration  | Number of Securities | Person's Votes affected |
|------------|--|------------------|----------------|----------------------|-------------------------|
| 11/23/2020 | Citicorp Nominees Pty Limited          | Buy - On Market  | 354,652.40     | 89,797               | 89,797                  |
| 12/8/2020  | National Australia Bank Ltd            | Buy - On Market  | 88,632.52      | 21,900               | 21,900                  |
| 12/15/2020 | Citicorp Nominees Pty Limited          | Buy - On Market  | 380,935.17     | 95,556               | 95,556                  |
| 1/5/2021   | Citicorp Nominees Pty Limited          | Sell - On Market | {4,245.94}     | {1,000}              | {1,000}                 |
| 1/14/2021  | Citicorp Nominees Pty Limited          | Buy - On Market  | 36,656.07      | 9,000                | 9,000                   |
| 2/23/2021  | Citicorp Nominees Pty Limited          | Buy - On Market  | 1,087,684.79   | 244,063              | 244,063                 |
| 3/10/2021  | BNP Paribas Australia Ltd              | Sell - On Market | {5,534,148.18} | {1,211,513}          | {1,211,513}             |
| 3/10/2021  | Citicorp Nominees Pty Limited          | Sell - On Market | {170,794.11}   | {38,066}             | {38,066}                |
| 3/10/2021  | JP Morgan Chase Nominees Pty Ltd       | Sell - On Market | {848,243.57}   | {185,694}            | {185,694}               |
| 3/10/2021  | National Australia Bank Ltd            | Sell - On Market | {49,439.07}    | {10,823}             | {10,823}                |

This is Annexure "A" of 1 page as mentioned in form 605 Ceasing to be a substantial holder

DocuSigned by:

*Emmanuel Pohl*

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Emmanuel Pohl

Date: 11-Mar-21