

11 March 2021

ASX Market Announcements Office  
ASX Limited  
Level 4, North Tower  
Rialto Building  
525 Collins Street  
Melbourne VIC 3000

Attention: Ms Melissa Kostopoulos

Dear Melissa

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT - ISSUE OF SHARES**

Cann Group Limited (ASX:CAN) (**CAN**) provides notice that 4,278,615 fully paid ordinary shares (**Shares**) were issued on 10 March 2021 in relation to a component of the purchase price payable for the acquisition of the Satipharm group of companies as announced by CAN on 15 February 2021.

CAN gives notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, CAN has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to CAN; and
  - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours faithfully



**Geraldine Farrell**  
Company Secretary  
Cann Group Limited