

Market Announcement

12 March 2021

Incannex Healthcare Limited (ASX: IHL) – Trading Halt

Description

The securities of Incannex Healthcare Limited ('IHL') will be placed in trading halt at the request of IHL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 16 March 2021 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)

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Dear Melissa,

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Incannex Healthcare Limited ("the Company") (ASX code: IHL) requests that an immediate trading halt be put on its securities, pending an ASX announcement by the Company regarding the launch of a sixth research program after receiving positive results from additional pre-clinical assessments of IHL-675A. The trading halt will provide the Company the time necessary to secure intellectual property protection for this new indication.

The Company advises the trading halt is to last until the commencement of trade on Tuesday 16th March 2021 or the release of the announcement.

The Company confirms that is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

On behalf of the IHL Board of Directors,



Glenn Fowles
Company Secretary