



15 March 2021  
ASX Code: AHF

ASX Market Announcements  
ASX Limited  
525 Collins Street  
Melbourne, VIC 3000

Dear Manager

**Cleansing Notice under section 708A(5)(e) and 1012DA(5)(e) the Corporations Act 2001 (Cth)**

This notice is given by Australian Dairy Nutritionals Limited ABN 36 057 046 607 (**Company**) and Dairy Fund Management Limited ABN 36 057 046 607 (**Responsible Entity**) as responsible entity for the Australian Dairy Farms Trust ARSN 600 601 689 (**Dairy Farms Trust**), together the Australian Dairy Nutritionals Group (**ADNG or the Group**), under sections 708A(5)(e) and 1012DA(5)(e) the *Corporations Act 2001* (Cth) (**Corporations Act**).

Each unit in the Trust is stapled to one ordinary share in the Company (**Stapled Security**).

The Group gives notice of the following to ASX, pursuant to the issue of securities to in relation to the acquisition of the Blend & Canning Line announced on 15 December 2020 and the separate placement to directors, both of which were approved by securityholders at the extraordinary general meeting of the Group held on 18 February 2021:

1. The Group issued 3,722,508 Stapled Securities on 9 March 2021 without disclosure under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
2. The Group is giving this notice under section 708A(5)(e) and 1012DA(5)(e) of the Corporations Act.
3. As a disclosing entity, the Group is subject to regular reporting and disclosure obligations.
4. As at the date of this notice, the Group has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to each of the Company and the Dairy Farms Trust; and
  - ii. section 674 of the Corporations Act as it applies to each of the Company and the Dairy Farms Trust; and
5. As at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) or sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) or 1012DA(6)(f) of the Corporations Act.

Yours faithfully

**Kate Palethorpe**  
Company Secretary

**AUSTRALIAN DAIRY NUTRITIONALS GROUP.**