

CONTANGO INCOME GENERATOR LIMITED (ASX:CIE)

19 March 2021

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Revised NTA Statement – 28 February 2021

Contango Income Generator Limited (CIE or the **Company**) advises that the revised unaudited Net Tangible Asset backing (NTA) per share of CIE as at 28 February 2021 is set out in the table below.

Further to the recent announcement on 12 March 2021, relating to the review of CIE’s tax position with its auditors, the Company would like to advise that this analysis has been completed and resulted in an increase in the NTA after tax per share as reported below.

NET TANGIBLE ASSETS ¹ (PER SHARE)	28 FEBRUARY 2021
NTA before tax	\$0.723
NTA after tax	\$0.723
Closing share price	\$0.630

1. NTA is calculated after all fees and expenses and incorporates all Company assets including the Company’s operating bank account. NTA is based on fully paid share capital of 125,529,319.

These figures are unaudited and indicative only.

WCM Quality Global Growth Long Short Equity Strategy

Following shareholder approval on Friday 18 September 2020, CIE executed a new Investment Management Agreement to adopt a global long short investment strategy managed by WCM Investment Management, LLC.

The Company is now invested in the WCM Quality Global Growth Long Short Strategy with cash retained for the selective buy-back in accordance with the Company’s ASX announcement of 15 January 2021.

Anthony Rule

Company Secretary

Contact Details:

Should investors have any questions or queries please contact our Investor Relations team on 1300 001 750.

DISCLAIMER: Past performance is not a predictor of future returns. This update has been prepared for information purposes only related to the underlying investment portfolio. The NTA figures provided in this document are unaudited. This document does not contain investment recommendations nor provide investment advice. Investors in LICs should understand the distinction between Investment Portfolio Performance, NTA Performance and Share Price return. Contango Funds Management Limited (CFML) ACN 085 487 421 is a Corporate Authorised Representative of Switzer Asset Management Limited (SAM) 312247 and the investment manager of CIE. Neither CIE, CFML nor their respective related entities, directors or officers guarantees the performance of, or the repayment of capital or income invested within CIE or any associated product. You are strongly encouraged to obtain detailed professional advice and to read any relevant offer document in full before making any investment decision. CIE may not be suitable for your investment needs. This is not an offer to invest in any security or financial product. © 2018 Contango Asset Management Limited

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