

ASX Announcement

Medibio Limited – 23 March 2021



Annual General Meeting - Venue

Melbourne, Australia and Minneapolis, United States – 23 March 2021: Medibio Limited (MEB or the Company)(ASX: MEB)(OTCPINK: MDBIF), refers to the Notice of Meeting dated 23 February 2021 (Notice of Meeting) in respect of Company's General Meeting to be held on Wednesday, 24 March 2021 (GM).

As a result of the expiration of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020 on 21 March 2021, from 22 March 2021, companies are required to revert to the pre-COVID-19 position under the Corporations Act 2010 (Cth), which will require general meetings to be held at a physical location.

Accordingly, in addition to the webinar, the directors have determined to conduct the GM at following address:

**C/o Gadens
Level 13, Collins Arch,
447 Collins Street
Melbourne, VIC, Australia 3000**

All other details regarding the GM, including the date, time and agenda items, remain unchanged. Shareholders who have registered or wish to join the meeting virtually can still do so by following the link: https://us02web.zoom.us/webinar/register/WN_BlaeDHafTJeUI1rojt16MA

Due to COVID-19 capacity restrictions the Directors strongly encourage shareholders wishing to attend the meeting to do so via the webinar as a limited in person capacity will be available.

– ENDS –

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited

About Medibio Limited

Medibio (ASX: MEB) (OTCPINK: MDBIF) is a health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The company was founded in Australia, with offices located in Melbourne (Vic) and U.S. offices in Minneapolis, MN. Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTC Pink Open Market. Investors can find additional information on www.otcm Markets.com and www.asx.com.au.

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