

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Aussie Broadband Ltd (ABB)

ACN/ARSN 132 090 192

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

22/03/2021

The previous notice was given to the company on

2/02/2021

The previous notice was dated

29/01/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	17,679,126	9.29%	15,135,473	7.95%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	10,952,313 ORDINARY	10,952,313
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	852,264 ORDINARY	852,264
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	3,330,896 ORDINARY	3,330,896

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **24/03/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
4/02/2021	Regal Funds Management	Sell	937500.00	375000	Ordinary	375000
5/02/2021	Regal Funds Management	Sell	50828.00	20000	Ordinary	20000
8/02/2021	Regal Funds Management	Sell	81369.00	30000	Ordinary	30000
10/02/2021	Regal Funds Management	Sell	25075.00	10000	Ordinary	10000
12/02/2021	Regal Funds Management	Sell	294888.00	120000	Ordinary	120000
15/02/2021	Regal Funds Management	Sell	122955.00	50000	Ordinary	50000
16/02/2021	Regal Funds Management	Sell	123680.00	50000	Ordinary	50000
16/02/2021	Regal Funds Management	Sell	125485.00	50000	Ordinary	50000
17/02/2021	Regal Funds Management	Sell	693619.42	255505	Ordinary	255505
17/02/2021	Regal Funds Management	Sell	25620.22	9573	Ordinary	9573
18/02/2021	Regal Funds Management	Buy	4664288.20	1793957	Ordinary	1793957
19/02/2021	Regal Funds Management	Sell	216000.00	80000	Ordinary	80000
22/02/2021	Regal Funds Management	Sell	265493.83	96431	Ordinary	96431
22/02/2021	Regal Funds Management	Sell	101194.61	37137	Ordinary	37137
23/02/2021	Regal Funds Management	Sell	206154.01	77165	Ordinary	77165
23/02/2021	Regal Funds Management	Sell	315036.00	120000	Ordinary	120000
24/02/2021	Regal Funds Management	Buy	1862000.00	700000	Ordinary	700000
24/02/2021	Regal Funds Management	Sell	201060.00	75000	Ordinary	75000
24/02/2021	Regal Funds Management	Sell	334098.11	124385	Ordinary	124385
25/02/2021	Regal Funds Management	Sell	115850.16	42639	Ordinary	42639
25/02/2021	Regal Funds Management	Sell	87122.37	32094	Ordinary	32094
26/02/2021	Regal Funds Management	Sell	381115.82	143433	Ordinary	143433

26/02/2021	Regal Funds Management	Sell	32472.56	12142	Ordinary	12142
26/02/2021	Regal Funds Management	Sell	66049.21	24614	Ordinary	24614
26/02/2021	Regal Funds Management	Sell	66605.66	24931	Ordinary	24931
1/03/2021	Regal Funds Management	Sell	265020.97	96829	Ordinary	96829
1/03/2021	Regal Funds Management	Sell	156833.86	57293	Ordinary	57293
1/03/2021	Regal Funds Management	Sell	54530.00	20000	Ordinary	20000
3/03/2021	Regal Funds Management	Sell	177807.50	65000	Ordinary	65000
4/03/2021	Regal Funds Management	Sell	939454.00	340000	Ordinary	340000
5/03/2021	Regal Funds Management	Sell	172945.50	65000	Ordinary	65000
8/03/2021	Regal Funds Management	Sell	82575.00	30000	Ordinary	30000
9/03/2021	Regal Funds Management	Sell	167700.00	60000	Ordinary	60000
10/03/2021	Regal Funds Management	Sell	247322.10	89000	Ordinary	89000
11/03/2021	Regal Funds Management	Sell	185013.43	62872	Ordinary	62872
12/03/2021	Regal Funds Management	Sell	184681.21	63567	Ordinary	63567
15/03/2021	Regal Funds Management	Sell	340807.60	118000	Ordinary	118000
16/03/2021	Regal Funds Management	Sell	356184.00	120000	Ordinary	120000
17/03/2021	Regal Funds Management	Sell	405888.00	140000	Ordinary	140000
18/03/2021	Regal Funds Management	Sell	338304.00	120000	Ordinary	120000
18/03/2021	Regal Funds Management	Sell	233176.00	80000	Ordinary	80000
19/03/2021	Regal Funds Management	Sell	114696.00	40000	Ordinary	40000
19/03/2021	Regal Funds Management	Sell	260352.00	90000	Ordinary	90000
22/03/2021	Regal Funds Management	Sell	3757000.00	1300000	Ordinary	1300000
22/03/2021	Regal Funds Management	Sell	346176.00	120000	Ordinary	120000
22/03/2021	Regal Funds Management	Sell	288070.00	100000	Ordinary	100000