



25 March 2021

RESULTS OF RIGHTS ISSUE

Cipherpoint Limited (ASX:CPT) (Cipherpoint or the Company) is pleased to announce the Company's non-renounceable pro-rata rights issue offer of 1 new share for every 2 shares with every 4 new shares to be accompanied by 1 free-attaching new option (**Rights Issue**) successfully closed on Monday 22 March 2021.

The Company advises that it received acceptances (including shortfall applications) from existing shareholders in respect of 25,210,906 of shares, raising a total of \$1,184,912.58 before costs. The number of shares offered under the Rights Issue was 84,320,010 shares, resulting in a shortfall of 59,109,104 shares (**Shortfall Shares**).

The Rights Issue is partially underwritten up to the first \$1.5 million by Viriathus Capital Pty Ltd (**Underwriter**). The Company has issued a notice to the Underwriter specifying the number of Shortfall Shares following which the Underwriter will make application for the Shortfall Shares up to the underwritten amount (being applications for \$315,087.42).

The new shares and attaching options under the Rights Issue are expected to be issued on Friday, 26 March 2021 (which the Company notes is a variation to the original timetable of one day).

Under its prospectus, the Company reserved the right to place any or all of the Shortfall Shares not taken up by the Underwriter at the discretion of the Board within three (3) months after the closing date of the Rights Issue.

The Board of the Company would like to express their thanks for the support provided by participants in the Rights Issue.

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About Cipherpoint

Cipherpoint empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories, including industry best security for Microsoft SharePoint. Our customers and partners span the public sector, defence, utilities, health, logistics, finance and education.

Further information

For further information, please visit <https://cipherpoint.com>

About Brace168 Pty Limited

Brace168 builds innovative IT and cyber security solutions that work seamlessly across business and enterprises or government agencies. Its customers are across the financial property, manufacturing, technology and health sectors (including both ASX50 and ASX companies).

See: <https://www.brace168.com/>

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