

29 March 2021

ASX ANNOUNCEMENT

Termination of Convertible Securities Purchase Agreement

engage:BDR (“EN1 or Company”) (ASX: EN1) announces the termination of its convertible loan facility with Alto Opportunity Master Fund SPC – Segregated Master Portfolio B (Alto).

EN1 has issued a termination notice to Alto in relation to Company’s existing convertible loan facility.

EN1 has repaid all outstanding loan balances to reduce the loan balance to nil.

EN1 appreciates the support of Alto for providing this finance arrangement. With EN1 now entering a high growth stage, underpinned by its highly scalable Programmatic Advertising and CTV business units, examples of which are the recently announced partnerships with Jamie Kennedy, Media.net, Newsy and AdBlocker Plus (AAX), Management considers it appropriate to distance the Company from all convertible securities schemes, effective immediately.

About engage:BDR Limited

engage:BDR Limited's proprietary technology is used to automate and optimise the sale of advertising inventory from digital publishers, specifically focused in the CTV / OTT arena. The Company's proprietary technology (developed in-house) allows digital publishers to monetise available advertising space by making the inventory available to thousands of advertisers at the same time, through real-time bidding auctions.

We encourage our Shareholders to register their details using the QR Code below to ensure they’re kept up to date with the latest news and to be notified of any upcoming Shareholder presentations or events.



For further investor enquires please contact Viriathus Capital on 1300 509 924 or investors@engageBDR.com.



On behalf of the Board
Ted Dhanik
Co-Founder and Executive Chairman

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Forward Looking Statements

Preliminary financial results published above are subject to audit, adjustment and closing, as they are estimates and figures may be rounded. Statements made in this release which are forward-looking statements and are based on the Company's expectations, estimates and projections. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. These words are not the exclusive means of identifying such statements. Any forward-looking statement made by the Company in this announcement is based only on information currently available to the Company and its current intentions (which may change) and speaks only as of the date on which it is made. Forward-looking statements are subject to a range of risks and uncertainties, some of which are beyond the Company's control. Risks and uncertainties can include matters inherent in the business of the Company, its management, its activities generally, and the market in which it operates. As a result, actual results could materially differ from those in the forward-looking statements. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company does not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring, or as a result of new information, future developments or otherwise after the date of this release except as required by the listing rules of ASX, by law or by appropriate regulatory authorities.

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