



Market Announcement

30 March 2021

Qualitas Real Estate Income Fund (ASX: QRI) – Trading Halt

Description

The securities of Qualitas Real Estate Income Fund ('QRI') will be placed in trading halt at the request of QRI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 1 April 2021 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000



30 March 2021

Todd Lewis
Manager, Listings (Melbourne)
ASX Limited
MELBOURNE VIC 3000

By email: tradinghaltsmelbourne@asx.com.au

Dear Todd

Qualitas Real Estate Income Fund (ASX:QRI) – Request for trading halt

In accordance with ASX Listing Rule 17.1, The Trust Company (RE Services) Limited ACN 003 278 831, in its capacity as responsible entity (**Responsible Entity**) for the Qualitas Real Estate Income Fund (**QRI**), requests a trading halt with respect to QRI units to apply from the commencement of trading on Tuesday, 30 March 2021 and to conclude on the earlier of:

- (a) a further announcement by the Responsible Entity; and
- (b) the commencement of trading on Thursday, 1 April 2021.

In accordance with ASX Listing Rule 17.1, I advise that:

- (a) the trading halt is requested in relation to a proposed capital raising by QRI; and
- (b) the Responsible Entity is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "Martin Farr".

Martin Farr

The Trust Company (RE Services) Limited,
in its capacity as responsible entity for the
Qualitas Real Estate Income Fund