

6 April 2021

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street,
Sydney NSW 2000

By E-lodgement

Issue of Consideration Shares for H1 Acquisition - Cleansing Notice

PropTechGroup Limited (ASX: PTG)) (**Company**) advises that, further to its announcement of 1 April 2021 in relation to the acquisition of the H1 technology platform from Harcourts International Limited, it has today issued 612,502 new fully paid ordinary shares (**Consideration Shares**) as partial consideration for the acquisition as detailed in the accompanying Appendix 2A.

The Company issued the Consideration Shares above without disclosure to investors under the Corporations Act 2001 (Cth) (**Act**). Accordingly, the Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Company issued the Consideration Shares above without disclosure to the investors under Part 6D.2 of the Act in reliance on section 708A(5) of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for lodgement on behalf of the Board by:



Lee Mitchell
Company Secretary
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