

## **ASX ANNOUNCEMENT**

8 April 2021

### **UNDERWRITING OF DIVIDEND REINVESTMENT PLAN AND BONUS SHARE PLAN FOR FULLY FRANKED INTERIM DIVIDEND**

In accordance with ASX Listing Rule 3.10.9, ARB Corporation Limited (the “**Company**”) advises that it has secured an underwriting of the Dividend Reinvestment Plan and Bonus Share Plan in full for the Interim Dividend from Taylor Collison Limited stockbrokers (the “**Underwriter**”).

The total amount of the fully franked Interim Dividend of 29.0 cents per share is \$23,447,624.

Shares will be issued to the Underwriter at the same price as the Dividend Reinvestment Plan issue price for an underwriting fee of 1.0% of the total underwritten amount. The Underwriter may terminate the underwriting agreement if there is a material adverse change in the financial performance, position or prospects of the Company.

The Company is underwriting the dividend to fund anticipated expansion projects.

Authorised by:  
Damon Page,  
Company Secretary