

8 April 2021

Section 708A Cleansing Statement and Appendix 2A

This notice is given by Spirit Technology Solutions Ltd (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company has issued 72,121,213 fully paid ordinary shares, at an issue price of \$0.33 (33 cents) per Share, to institutional and sophisticated investors in relation to the Placement, as announced on 31 March 2021 and 32,876,712 fully paid ordinary shares (Shares) which are subject to voluntary escrow until 8 April 2022, at a deemed issue price of \$0.365 (36.5 cents) per Share, to the vendors of the Nexgen Group in relation to the acquisition of Nexgen Group as announced on 31 March 2021.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board of Directors and for further information, please contact:

Melanie Leydin
Company Secretary
03 8554 1320

For more information, please visit www.spirit.com.au
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