

Market Announcement

15 April 2021

Tilt Renewables Limited (ASX: TLT) – Trading Halt

Description

The securities of Tilt Renewables Limited ('TLT') will be placed in trading halt at the request of TLT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 19 April 2021 or when the announcement is released to the market.

Issued by

James Gerraty

Senior Manager, Listings Compliance (Melbourne)



15 April 2021

To: ASX Limited
20 Bridge St
Sydney NSW 2000
Australia

NZ RegCo
11 Cable St
Wellington
New Zealand

Request for trading halt: Tilt Renewables Limited (ASX Code: TLT, NZX Code: TLT)

We request a trading halt to be applied to our securities (ordinary shares – ISIN NZLTE0003S8) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence immediately.

Reasons for trading halt: Tilt Renewables Limited ("TLT") has entered into discussions to determine whether it can secure for shareholders a superior scheme of arrangement as compared to the scheme of arrangement disclosed to the market on 15 March 2021.

How long we want the trading halt to last: 48 hours.

The event we expect to happen that will end the trading halt: The release by TLT of an announcement advising of the outcome of the above discussions.

Other information necessary to inform the market about the trading halt or that ASX or NZ RegCo have requested: It is not believed that any additional information needs to be advised to the market.

Information to include in any market memorandum relating to the halt: TLT has sought the trading halt pending the release of an announcement by TLT relating to whether TLT has secured a superior scheme of arrangement for shareholders as compared to the scheme of arrangement disclosed to the market on 15 March 2021.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely



Deion Campbell
Chief Executive Officer